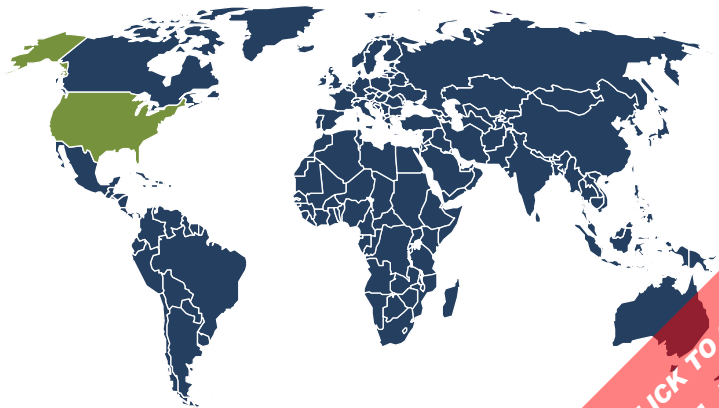


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Janitorial Equipment & Supplies: United States

August 2015



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Trade | Regulatory Factors

Segmentation and Forecasts

Products | Markets

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US janitorial equipment and supplies demand in US dollars at the manufacturers' level to 2019. Total demand is segmented by product in terms of:

- manual cleaning products
- bags and containers
- automated floor cleaners
- other products and accessories such as floor machine pads, sprayers, and carts and tool holders.

Excluded from the scope of this report are all chemical cleaning products, including compounds and solutions, as well as the household-grade equivalents of cleaning supplies. However, household-grade vacuums purchased and used in the commercial environment are included in the report.

Total demand is also segmented by market as follows:

- office buildings
- institutional buildings
- commercial buildings
- industrial buildings
- residential
- other markets such as amusement parks, business and transportation service industries, and personal service establishments.

To illustrate historical trends, total demand is provided at five-year intervals for 2004, 2009, and 2014; the various segments are reported for 2009 and 2014.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including

profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Janitorial Equipment & Supplies: United States (FF90012) is based on [Janitorial Equipment & Supplies](#), a comprehensive industry study published by The Freedonia Group in August 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
326111	Plastics Bag and Pouch Manufacturing	2673	Plastics, Foil, and Coated Paper Bags
333319	Other Commercial and Service Industry Machinery Manufacturing	3589	Service Industry Machinery, NEC
339994	Broom, Brush, and Mop Manufacturing	3991	Brooms and Brushes
561720	Janitorial Services	7349	Building Cleaning and Maintenance Services, NEC

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RESOURCES

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3311 <i>Janitorial Equipment & Supplies</i> , August 2015	see study contents
Related Industry Studies	
3284 <i>Hard Surface Flooring</i> , April 2015	see study contents
3266 <i>Carpets & Rugs</i> , March 2015	see study contents
3227 <i>World Flooring & Carpets</i> , December 2014	see study contents
3188 <i>Wipes</i> , September 2014	see study contents
3148 <i>Industrial & Institutional Cleaning Chemicals</i> , April 2014	see study contents
Related Focus Reports	
<i>Building Maintenance Services: United States</i>	see report contents
<i>Carpets & Rugs: United States</i>	see report contents
<i>Construction: United States</i>	see report contents
<i>Flooring & Carpets: United States</i>	see report contents
<i>Hard Surface Flooring: United States</i>	see report contents
<i>Industrial & Institutional Cleaning Chemicals: United States</i>	see report contents
<i>Nonwovens: United States</i>	see report contents
<i>Wipes: United States</i>	see report contents
<i>World Flooring & Carpets</i>	see report contents
<i>World Wipes</i>	see report contents
Freedonia Custom Research, Inc	see capabilities

Trade Publications

<i>Contract Flooring Journal</i>	www.contractflooringjournal.co.uk
<i>Floor Covering Weekly</i>	www.floorcoveringweekly.com
<i>Floor Focus</i>	www.floordaily.net/floorfocus
<i>Journal of Property Management</i>	www.irem.org/JPM
<i>Sanitary Maintenance</i>	www.cleanlink.com/sm

Agencies & Associations

American Brush Manufacturers Association	www.abma.org
The Carpet and Rug Institute	www.carpet-rug.org
ISSA – The Worldwide Cleaning Industry Association	www.issa.com
Occupational Safety & Health Administration	www.osha.gov
The Outsourcing Institute	www.outsourcing.com
United States Census Bureau	www.census.gov
United States Environmental Protection Agency	www.epa.gov
United States International Trade Commission	www.usitc.gov

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