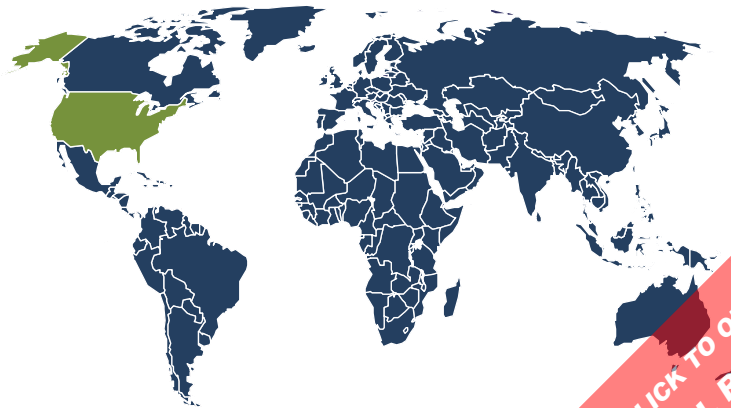




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US Collection

Cooking Appliances: United States

November 2013



Highlights

Industry Overview

Market Size and Trends | Product Segmentation | Legal and Regulatory Issues
Global Overview

Demand Forecasts

Market Environment | Product Forecasts

Industry Structure

Industry Composition | Industry Leaders | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US cooking appliance demand and shipments in US dollars at the manufacturers' level to 2017. Total demand is segmented by type in terms of:

- residential
- commercial.

Residential demand is also segmented by product in terms of units as follows:

- microwaves
- ranges
- hoods
- cooktops
- ovens.

For the purposes of this report, microwaves used in nonfoodservice workplaces are included in the residential segment.

To illustrate historical trends, total demand in dollars is provided at five-year intervals for 2002, 2007, and 2012; shipments and the various demand segments are reported for 2007 and 2012. Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2017." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Key macroeconomic indicators are also provided at five-year intervals with CAGRs for the years corresponding to other reported figures. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Cooking Appliances: United States is based on [World Cooking Appliances](#), a comprehensive industry study published by The Freedonia Group in November 2013. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated June 2013 and August 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333319	Other Commercial and Service Industry Machinery Manufacturing	3589	Service Industry Machinery, NEC
335221	Household Cooking Appliance Manufacturing	3631	Household Cooking Equipment

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