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Healthcare Insurance: United States

September 2017



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About This Report

Scope & Method

This report forecasts US healthcare insurance coverage and healthcare funding in US dollars to 2021. Total healthcare insurance coverage is provided in terms of the number of persons insured and uninsured. Also forecast to 2021 is the number of persons enrolled in the following major insurance types:

- employer-sponsored private insurance
- direct-purchase private insurance
- Medicaid
- Children's Health Insurance Program (CHIP)
- Medicare.

Because a person's healthcare insurance coverage may include more than one type of plan at one point in time and/or different types during a calendar year, double counting occurs.

US healthcare funding is forecast to 2021 in US dollars and segmented by source as follows:

- private healthcare insurance
- Medicare
- Medicaid
- out-of-pocket
- healthcare investment
- other healthcare insurance programs, other third-party payers and programs, and public health activity.

To illustrate historical trends, healthcare insurance coverage, healthcare funding, and the various segments are provided in annual series from 2006 to 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

About This Report

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Healthcare Insurance: United States (FF95013) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 6 | Industry Codes Related to Healthcare Insurance

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
524114	Direct Health and Medical Insurance Carriers	6324	Hospital and Medical Service Plans
524210	Insurance Agencies and Brokerages	6411	Insurance Agents, Brokers, and Service
923120	Administration of Public Health Programs	9431	Administration of Public Health Programs

Source: US Census Bureau

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Resources

The Freedonia Group

Freedonia Industry Studies

Pharmaceutical Packaging in the US, June 2017
Medical Implants in the US, November 2016
World Medical Disposables, August 2016
Medical & Dental Adhesives & Sealants, March 2016
Disposable Medical Supplies, February 2016

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World Medical Devices
World Electronic Medical Records

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Trade Publications

AHA News
Becker's Hospital Review
Health Facilities Management
Hospital & Health Networks
Modern Healthcare
Provider

Agencies & Associations

ABIM Foundation
American Hospital Association
American Medical Association
America's Health Insurance Plans
Congressional Budget Office
Federation of American Hospitals
Health Care Cost Institute
Kaiser Family Foundation

About This Report

United States Census Bureau

United States Department of Health & Human Services

Agency for Healthcare Research & Quality

Centers for Disease Control and Prevention

National Center for Health Statistics

Centers for Medicare & Medicaid Services

Health Insurance Marketplace

Medicaid.gov

Medicare.gov

Quality Payment Program

US Preventive Services Task Force