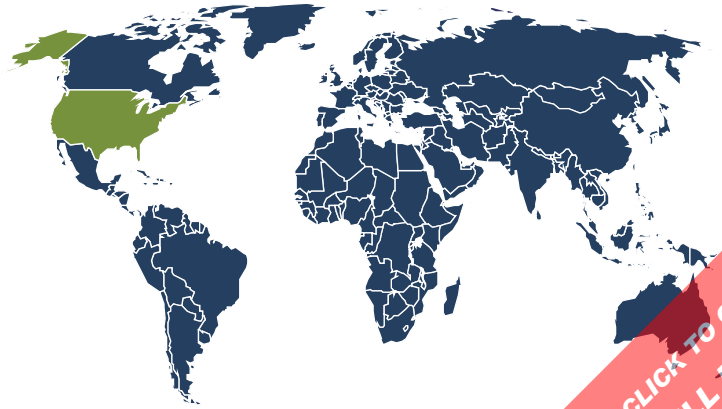




Freedonia Focus Reports
US Collection

Architectural Services: United States

December 2016



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Regulatory Factors
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Industry Composition and Characteristics | Additions: Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts US architectural service revenues in US dollars to 2020. Total revenues are segmented by market in terms of:

- nonresidential
- multi-family residential
- single-family residential
- interior design
- landscape
- other markets such as historical restoration, architectural advisory, and urban planning.

US architectural service providers' revenues include income from all domestic locations primarily engaged in providing architectural services. Thus, receipts from other activities performed by these locations are included in total revenues. Receipts from establishments that may provide such services but are primarily engaged in a different activity are excluded from this report.

To illustrate historical trends, total demand and the various segments are provided in annual series from 2005 to 2015.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Architectural Services: United States (FF95039) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources

including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
23	Construction	0781	Landscape Counseling and Planning
541310	Architectural Services	15	Building Construction General Contractors and Operative Builders
541320	Landscape Architectural Services		
541410	Interior Design Services	7389	Business Services, NEC
		8712	Architectural Services
		8748	Business Consulting Services, NEC

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 United States Department of Labor
 Bureau of Labor Statistics
 United States Green Building Council
 World Architecture Community

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