



Freedonia Focus Reports
US Collection

Warehousing & Storage Services: United States

January 2017



Highlights

Market Environment

Historical Trends | Key Economic Indicators | Retail Outlook | Manufacturing Outlook
Environmental and Regulatory Factors

Segmentation and Forecasts

Establishment Revenues

Industry Structure

Industry Composition and Characteristics | Companies Cited

Resources



ABOUT THIS REPORT

Scope & Method

This report forecasts revenues for US warehousing and storage services in US dollars to 2020. Total revenue is segmented by establishment in terms of:

- general
- refrigerated
- farm product
- other establishments such as bonded warehousing, bulk petroleum storage, and document storage and warehousing.

Establishments that sell the goods they handle (ie, wholesale trade or retail establishments) are excluded from the scope of this report. Lessors of mini-warehouses and self-storage units are also excluded.

To illustrate historical trends, total revenues and the various segments are provided in annual series from 2005 to 2015.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. A full outline of report items by page is available in the [Table of Contents](#).

Sources

Warehousing & Storage Services: United States (FF95041) represents the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations

- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
493110	General Warehousing and Storage	4221	Farm Product Warehousing and Storage
493120	Refrigerated Warehousing and Storage	4222	Refrigerated Warehousing and Storage
493130	Farm Product Warehousing and Storage	4225	General Warehousing and Storage
493190	Other Warehousing and Storage	4226	Special Warehousing and Storage, NEC

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RESOURCES

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3423 World Material Handling Equipment, July 2016
3425 Self-Storage & Moving Services, June 2016

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IndustryWeek
Internet Retailer
Logistics Management
Modern Materials Handling
Supply Chain Management Review

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www.inboundlogistics.com
www.industryweek.com
www.internetretailer.com
www.logisticsmgmt.com
www.mmh.com
www.scmr.com

Agencies & Associations

American Production and Inventory Control Society
 Global Cold Chain Alliance
 International Warehouse Logistics Association
 Material Handling Industry
 National Grain and Feed Association
 Occupational Safety and Health Administration
 United States Census Bureau
 United States Department of Agriculture
 United States Energy Information Administration
 United States Environmental Protection Agency
 United States Food and Drug Administration
 Warehousing Education and Research Council

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