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# Residential Security Services: United States

April 2017



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# About This Report

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## Scope & Method

This report forecasts US residential security service revenues in US dollars to 2021. Total revenues are segmented by type in terms of:

- intrusion and fire alarm monitoring
- guarding
- private investigations
- personal emergency response systems (PERS) alarm monitoring
- other services such as systems integration and management.

Excluded from the scope of this report are public safety personnel (eg, police officers, public corrections officers, federal agents, and fire fighters), equipment installation services (aside from systems integration), locksmith activities, and security products distribution and sales.

To illustrate historical trends, total revenues are provided in an annual series from 2006 to 2016; the various segments are reported at five-year intervals for 2006, 2011, and 2016.

This report quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or  $r^2$ . The most stable data series relative to the trend carries an  $r^2$  value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

## Sources

*Residential Security Services: United States* (FF95048) is based on [Private Security Services in the US](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

## About This Report

- firms participating in the industry and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

## Industry Codes

**Table 4 | Industry Codes Related to Residential Security Services**

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
561210	Facilities Support Services	7381	Detective, Guard, and Armored Car Services
561611	Investigation Services	7382	Security Systems Services
561612	Security Guards and Patrol Services	8744	Facilities Support Management Services
561621	Security Systems Services (except Locksmiths)		

Source: US Census Bureau

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## Resources

### The Freedonia Group

*Private Security Services in the US*, April 2017

### Freedonia Industry Studies

*Global Security Services Market*, January 2017

*Law Enforcement & Guarding Equipment*, August 2016

*Education Security Market*, April 2016

*Mechanical Security Products*, February 2016

*Electronic Security Products*, October 2015

*World Security Equipment*, March 2015

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*Computers & Peripherals: United States*

*Construction: United States*

*Educational Institution Security Products: United States*

*Electronic Security Products: United States*

*Housing: United States*

*Law Enforcement & Guarding Equipment: United States*

*Mechanical Security Products: United States*

*World Security Equipment*

*World Security Services*

### Freedonia Custom Research

### Trade Publications

*A&S International*

*Access Control & Security Systems*

*SDM*

*Security*

*Security Management*

*Security Sales & Integration*

*Security Systems News*

*Security World Magazine*

*SP&T News*

### Agencies & Associations

Federal Bureau of Investigation

National Fire Protection Association

Security Industry Association

United States Census Bureau

## About This Report

United States Department of Labor  
United States Department of the Treasury