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Global Collection



Global Caps & Closures

September 2017



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About This Report

Scope & Method

This report forecasts global demand in 2021 for caps and closures by product, market, and major world region in units and nominal US dollars. Product segments include:

- plastic
- metal
- rubber
- cork.

The report only includes packaging products; as a result, pen caps, auto parts, industrial bulk container closures are not included. Closures that are integral to containers are similarly excluded, as are flexible closures and those made from glass or paperboard.

Reported markets encompass:

- beverages
- food
- pharmaceuticals
- other markets such as personal care products and household cleaning products.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions.

To illustrate historical trends, world, product, market, and regional demand (including product and market segments) are provided for 2006, 2011, and 2016.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Global Caps & Closures (FW30012) is based on [a comprehensive industry study](#) published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 9 | Industry Codes Related to Caps & Closures

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
321999	All other miscellaneous wood product manufacturing	2499	Wood products, not elsewhere classified
326199	All other plastics product manufacturing	3069	Fabricated rubber products, not elsewhere classified
326299	All other rubber product manufacturing	3089	Plastic products, not elsewhere classified
332119	Metal crown, closure, and other metal stamping	3466	Crowns and closures

Source: US Census Bureau

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Resources

The Freedonia Group

Global Caps & Closures Market, September 2017

Freedonia Industry Studies

Pharmaceutical Packaging in the US, June 2017

Global Labels Market, January 2017

Cosmetic & Toiletry Containers in the US, November 2016

World Wine Packaging, July 2016

Caps & Closures, June 2016

World Pharmaceutical Packaging, July 2015

Freedonia Focus Reports

Aseptic Packaging: United States

Beverage Containers: United States

Caps & Closures: United States

Cosmetic & Toiletry Containers: United States

Packaging: United States

Wine Packaging: United States

World Wine Packaging

Freedonia Custom Research

Trade Publications

Beauty Packaging

Beverage Industry

Packaging Digest

Plastics News

Spray Technology & Marketing

Wine Business Monthly

Agencies & Associations

American Chemistry Council

Associação Portuguesa da Cortiça (APCOR)

Beer Institute

Can Manufacturers Institute

International Bottled Water Association

International Organization of Vine and Wine (OIV)

United Nations' (UN) Food & Agriculture Organization

UN World Customs Organization

About This Report

US Alcohol and Tobacco Tax and Trade Bureau
US Census Bureau
US Department of Agriculture
US International Trade Commission
Wine Institute