

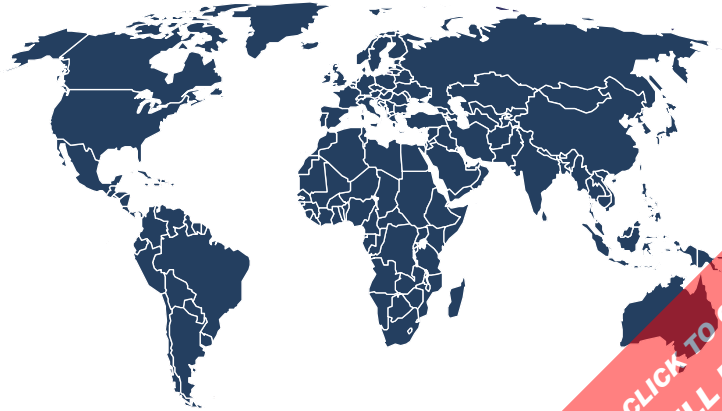
Freedonia Focus Reports
World Collection



World

Corrugated Boxes

November 2015



Highlights

World Overview and Forecasts
Demand by Market | Production Trends

Regional Trends and Forecasts
Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure
Industry Composition and Characteristics | Additional Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2019 for corrugated boxes by market and major world region in square meters. Market segments include:

- food and beverages
- nonfood nondurable goods
- other markets such as durable goods and nonmanufacturing.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

To illustrate historical trends world, market, and regional demand (including market segments) are provided for 2009 and 2014.

Finally, world shipments are segmented by major world region and provided for 2009, 2014, and 2019.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Corrugated Boxes (FW30013) is based on [a comprehensive industry study](#) published by The Freedonia Group in November 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications

- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
322130	Paperboard Mills	2631	Paperboard Mills
322211	Corrugated and Solid Fiber Box Manufacturing	2652	Setup Paperboard Boxes
322212	Folding Paperboard Box Manufacturing	2653	Corrugated and Solid Fiber Boxes
322213	Setup Paperboard Box Manufacturing	2657	Folding Paperboard Boxes, Including Sanitary

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RESOURCES

The Freedonia Group, Inc

www.freedoniagroup.com

3339 *World Corrugated Boxes*, November 2015

[see study contents](#)

Related Industry Studies

3319 *Produce Packaging*, August 2015

[see study contents](#)

3308 *Wine Packaging*, August 2015

[see study contents](#)

3269 *World Pharmaceutical Packaging*, July 2015

[see study contents](#)

3263 *Meat, Poultry & Seafood Packaging*, April 2015

[see study contents](#)

3233 *World Bulk Packaging*, January 2015

[see study contents](#)

3235 *Corrugated & Paperboard Boxes*, December 2014

[see study contents](#)

3215 *World Protective Packaging*, October 2014

[see study contents](#)

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World Pharmaceutical Packaging

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World Protective Packaging

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Freedonia Custom Research, Inc

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Trade Publications

Converting Quarterly (USA)

www.convertingquarterly.com

Packaging Digest (USA)

www.packagingdigest.com

PaperAge (USA)

www.paperage.com

Paper, Film & Foil Converter (USA)

www.pffc-online.com

Pulp & Paper Canada (Canada)

www.pulpandpapercanada.com

Pulp & Paper International (USA)

<http://ppimagazine.com>

Agencies & Associations

American Forest & Paper Association

www.afandpa.org

Asian Corrugated Carton Association

www.acca-website.org

Confederation of Paper Industries

www.paper.org.uk

Fibre Box Association

www.fibrebox.org

International Corrugated Case Association

www.iccanet.org

International Monetary Fund

www.imf.org

Organisation for Economic Co-operation and Development

www.oecd.org

World Bank

www.worldbank.org

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