

Freedonia Focus Reports
World Collection



World

Cups & Lids

July 2015



Highlights

World Overview and Forecasts
Demand by Product | Demand by Market

Regional Trends and Forecasts
Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure
Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2019 for cups and lids by product, market, and major world region in US dollars at the manufacturers' level. Product segments include:

- drinking cups
- other cups such as food cups, portion cups, and those used in medical and dental applications
- lids.

Reusable drinking cups and packaging tubs containing more than one serving are excluded from the scope of this report.

Reported markets encompass:

- food and beverage packaging
- foodservice
- retail and other markets such as medical, dental, and nonfood packaging.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

Demand by product segment is also forecast for each major world region.

To illustrate historical trends world, product, market, and regional demand (including product segments) are provided for 2009 and 2014. Further, regional demand is segmented by market for 2014.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Unless otherwise indicated, both historical and forecasted demand and production values are expressed in US dollars at a fixed 2014 rate of exchange with local currencies.

Sources

World Cups & Lids (FW30031) is based on [a comprehensive industry study](#) published by The Freedonia Group in July 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
322215	Nonfolding Sanitary Food Container Mfg	2656	Sanitary Food Containers, Except Folding
322299	All Other Converted Paper Product Mfg	2675	Die-Cut Paper and Paperboard and Cardboard
326140	Polystyrene Foam Product Mfg	3086	Plastics Foam Products
326199	All Other Plastics Product Mfg	3089	Plastics Products, NEC

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