

Freedonia Focus Reports  
World Collection



# World

# Medical Disposables

August 2016



## Highlights

World Overview and Forecasts  
Demand by Product Group

Regional Segmentation and Forecasts  
Regional Shipments Overview | Regional Demand Overview | North America  
Western Europe | Asia/Pacific | Other Regions

Industry Structure  
Industry Composition and Characteristics | Companies Cited

Resources



## ABOUT THIS REPORT

### Scope & Method

This report forecasts total world demand in 2020 for medical disposables by product group and major world region in US dollars at the manufacturers' level. Product group segments include:

- surgical instruments and supplies
- infusion and hypodermic devices
- diagnostic and laboratory disposables
- bandages and wound dressings
- nonwoven medical disposables
- sterilization supplies
- respiratory devices
- incontinence goods
- dialysis disposables
- other products such as medical and laboratory gloves, urinary catheters, and transdermal patches.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

Demand by product group segment is also forecast for each major world region.

To illustrate historical trends world, product group, and regional demand (including product group segments) are provided for 2010 and 2015.

Finally, world shipments are segmented by major world region and provided for 2010, 2015, and 2020.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Unless otherwise indicated, historical and forecasted demand values are expressed in US dollars at a fixed 2015 rate of exchange with local currencies.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

## Sources

*World Medical Disposables* (FW40019) is based on [a comprehensive industry study](#) published by The Freedonia Group in August 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
313230	Nonwoven Fabric Mills	2297	Nonwoven Fabrics
339112	Surgical and Medical Instrument Mfg	3841	Surgical and Medical Instruments and Apparatus
339113	Surgical Appliance and Supplies Mfg	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies

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## RESOURCES

### The Freedonia Group

*3446 World Medical Disposables*, August 2016

[www.freedoniagroup.com](http://www.freedoniagroup.com)

[see study contents](#)

#### Related Industry Studies

*3421 In Vitro Diagnostic (IVD) Packaging*, June 2016

[see study contents](#)

*3403 Infection Prevention Products & Services*, April 2016

[see study contents](#)

*3378 Disposable Medical Supplies*, February 2016

[see study contents](#)

*3359 Dental Products & Materials*, January 2016

[see study contents](#)

*3354 Drug Delivery Products*, December 2015

[see study contents](#)

*3315 Medical Imaging Products*, September 2015

[see study contents](#)

#### Related Focus Reports

*Disposable Medical Supplies: United States*

[see report contents](#)

*Healthcare: United States*

[see report contents](#)

*Infection Prevention Products & Services: United States*

[see report contents](#)

*Medical Equipment & Supplies: United States*

[see report contents](#)

*Medical Services: United States*

[see report contents](#)

*Nonwovens: United States*

[see report contents](#)

*Pharmaceuticals: United States*

[see report contents](#)

#### Freedonia Custom Research

[see capabilities](#)

### Trade Publications

*Drug Development & Delivery (USA)*

[www.drug-dev.com](http://www.drug-dev.com)

*Healthcare Packaging (USA)*

[www.healthcarepackaging.com](http://www.healthcarepackaging.com)

*Infection Control Today (USA)*

[www.infectioncontrolday.com](http://www.infectioncontrolday.com)

*MassDevice (USA)*

[www.massdevice.com](http://www.massdevice.com)

*Medical Design Technology (USA)*

[www.mdtmag.com](http://www.mdtmag.com)

*Medical Device & Diagnostic Industry (USA)*

[www.mddionline.com](http://www.mddionline.com)

*Modern Healthcare (USA)*

[www.modernhealthcare.com](http://www.modernhealthcare.com)

*Qmed (USA)*

[www.qmed.com](http://www.qmed.com)

### Agencies & Associations

Association for Professionals in Infection Control and Epidemiology

[www.apic.org](http://www.apic.org)

European Bank for Reconstruction and Development

[www.ebrd.com](http://www.ebrd.com)

Eurostat

<http://ec.europa.eu/eurostat>

International Monetary Fund

[www.imf.org](http://www.imf.org)

Medical Device Manufacturers Association

[www.medicaldevices.org](http://www.medicaldevices.org)

Organisation for Economic Co-operation and Development

[www.oecd.org](http://www.oecd.org)

World Bank

[www.worldbank.org](http://www.worldbank.org)

World Health Organization

[www.who.int](http://www.who.int)

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