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World Collection



World

Infusion Pumps

June 2016



Highlights

World Overview and Forecasts
Demand by Product

Regional Segmentation
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Industry Structure
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ABOUT THIS REPORT

Scope & Method

This report forecasts for 2016 through 2020 total world demand for infusion pumps by product in US dollars at the manufacturers' level. Product segments include:

- ambulatory
- insulin
- syringe
- enteral feeding
- large-volume
- implantable.

To illustrate historical trends, world demand (including product segments) is provided for 2010-2015. Regional demand is also provided for 2010-2015. Regional demand segments include:

- US
- Europe
- other regions.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year.

Unless otherwise indicated, both historical and forecasted demand values are expressed in US dollars at a fixed 2015 rate of exchange with local currencies.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Infusion Pumps (FW40063) is based on [a comprehensive industry report](#) published by Kalorama Information in June 2016. Revenues for each product segment were gathered through both primary and secondary research methods. The report also includes data on various trends impacting the market including global demographics; disease profiles and prevalence; and end user profiles, safety issues, and advanced technologies. Information is presented as a global overview, with special emphasis on the US and European markets. A market summary includes market analysis by product

type and region and a competitive analysis of leading providers. Additionally, key company profiles are included.

A comprehensive analysis of the infusion pump market required primary research with more than 30 industry participants including government personnel, industry manufacturers and suppliers, reimbursement specialists, surgeons, dieticians, diabetes specialists, home care nurses, and other industry officials. Telephone interviews and email correspondence were the primary method of gathering information. These interviews included contact with company executives from leading medical device manufacturers and medical device distributors. These sources were the primary basis in gathering information specifically relating to revenue and market share data presented in this report. Additional interviews were completed with relevant company representatives including marketing directors, division managers, and product representatives to verify early findings and confirm sales and market share data.

Secondary research is used to supplement primary findings, including comprehensive reviews of company literature, databases, investment reports, and medical and business journals.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325412	Pharmaceutical Preparation Mfg	2834	Pharmaceutical Preparations
339112	Surgical and Medical Instrument Mfg	3841	Surgical and Medical Instruments and Apparatus
339113	Surgical Appliance and Supplies Mfg	3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies

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RESOURCES

Kalorama Information

The World Market for Infusion Pumps, June 2016

www.kaloramainformation.com

[see report contents](#)

The Freedonia Group

www.freedoniagroup.com

Related Industry Studies

3446 World Medical Disposables, August 2016

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3421 In Vitro Diagnostic (IVD) Packaging, June 2016

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3403 Infection Prevention Products & Services, April 2016

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3359 Dental Products & Materials, January 2016

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Trade Publications

Drug Development & Delivery (USA)

www.drug-dev.com

Drug Store News (USA)

www.drugstorenews.com

Drug Topics (USA)

<http://drugtopics.modernmedicine.com>

Infection Control Today (USA)

www.infectioncontroltoday.com

Medical Design Technology (USA)

www.mdtmag.com

Medical Device and Diagnostic Industry (USA)

www.mddionline.com

Qmed (USA)

www.qmed.com

Agencies & Associations

American Association of Diabetes Educators

www.diabeteseducator.org

American Pharmacists Association

www.pharmacist.com

Centers for Disease Control and Prevention

www.cdc.gov

Controlled Release Society

www.controlledreleasesociety.org

Drug Delivery Foundation

www.ddfint.org

Medical Device Manufacturers Association

www.medicaldevices.org

United States Food and Drug Administration

www.fda.gov

World Health Organization

www.who.int

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