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World Collection



# World Clinical Nutrition Products

December 2016



## Highlights

World Overview and Forecasts  
Demand by Product

Regional Segmentation and Forecasts  
Regional Demand Overview

Industry Structure  
Industry Composition and Characteristics | Companies Cited

Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts for 2017 through 2022 total world demand for clinical nutrition products by infant, enteral, and parenteral product groups and major world region in US dollars at the manufacturers' level. Infant product segments include:

- standard milk-based
- specialized
- soy-based.

Enteral product segments include:

- standard and fiber-containing
- specialized
- elemental and semi-elemental.

Parenteral product segments include:

- amino acids
- dextrose
- fats
- additives.

Clinical nutrition is defined as the application of nutritional knowledge to the management and treatment of disease.

Major world regions include USA, Europe, Asia/Pacific, and all other regions.

To illustrate historical trends, world, product group (including their product segments), and regional demand are provided for 2010-2016.

This report quantifies trends in various measures of growth. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Unless otherwise indicated, both historical and forecasted demand values are expressed in US dollars at a fixed 2015 rate of exchange with local currencies.

A full outline of report items by page is available in the [Table of Contents](#).

## Sources

*World Clinical Nutrition Products* (FW40067) is based on [a comprehensive industry report](#) published by Kalorama Information in December 2016.

The information for this report was gathered using both primary and secondary research, including comprehensive research of secondary sources such as company literature, reimbursement and payer databases, investment reports, and medical and business journals. Telephone interviews and email correspondence were the primary method of gathering information. For the purpose of this report, Kalorama Information conducted interviews with more than 40 key industry officials, consultants, healthcare providers, and government personnel. These sources were the primary basis in gathering information specifically relating to revenue and market share data presented in this report. Specific interviews with nutrition company representatives included marketing directors, division managers, and product representatives.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	2023	Dry, Condensed, and Evaporated Dairy Products
325411	Medicinal and Botanical Manufacturing	2833	Medicinal Chemicals and Botanical Products
325412	Pharmaceutical Preparation Manufacturing	2834	Pharmaceutical Preparations

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## RESOURCES

### Kalorama Information

[www.kaloramainformation.com](http://www.kaloramainformation.com)

*The World Market for Clinical Nutrition Products*, December 2016

[see report contents](#)

### The Freedonia Group

[www.freedoniagroup.com](http://www.freedoniagroup.com)

#### Related Industry Studies

*3446 World Medical Disposables*, August 2016

[see study contents](#)

*3421 In Vitro Diagnostic (IVD) Packaging*, June 2016

[see study contents](#)

*3403 Infection Prevention Products & Services*, April 2016

[see study contents](#)

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*Infection Prevention Products & Services: United States*

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*Medical Equipment & Supplies: United States*

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*Nutritional Supplements: United States*

[see report contents](#)

*Pharmaceuticals: United States*

[see report contents](#)

*World Infusion Pumps*

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*World Medical Devices*

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*World Medical Disposables*

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*World Needle-Free Drug Delivery Systems*

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### Trade Publications

*American Journal of Infection Control (USA)*

[www.ajicjournal.org](http://www.ajicjournal.org)

*Drug Development & Delivery (USA)*

[www.drug-dev.com](http://www.drug-dev.com)

*Infection Control Today (USA)*

[www.infectioncontroltoday.com](http://www.infectioncontroltoday.com)

*Medical Design Technology (USA)*

[www.mdtmag.com](http://www.mdtmag.com)

*Medical Device & Diagnostic Industry (USA)*

[www.mddionline.com](http://www.mddionline.com)

*Medical Product Manufacturing News (USA)*

[www.qmed.com/mpmn](http://www.qmed.com/mpmn)

### Agencies & Associations

Centers for Disease Control and Prevention

[www.cdc.gov](http://www.cdc.gov)

Infectious Disease Research Institute

[www.idri.org](http://www.idri.org)

La Leche League International

[www.llli.org](http://www.llli.org)

National Foundation for Infectious Diseases

[www.nfid.org](http://www.nfid.org)

UNICEF

[www.unicef.org](http://www.unicef.org)

United States Department of Agriculture

[www.usda.gov](http://www.usda.gov)

World Health Organization

[www.who.int](http://www.who.int)

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