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Global Medical Apparel & Textiles

August 2016



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About This Report

Scope & Method

This report forecasts global demand in 2020 for medical apparel and textiles by product and major world region in US dollars at the manufacturers' level. Product segments include:

- surgical and patient gowns
- surgical drapes
- face masks
- other nonwoven disposables such as staff apparel, towels and bedding, and headwear and shoe covers
- examination gloves
- surgical gloves
- laboratory gloves.

Excluded from the scope of this report are plastic surgical drapes.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions. World regions are segmented by product category:

- nonwoven medical disposables
- medical and laboratory gloves.

To illustrate historical trends, world, product, and regional demand (including product category segments) are provided for 2005, 2010, and 2015.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Unless otherwise indicated, historical and forecasted demand values are expressed in US dollars at a fixed 2015 rate of exchange with local currencies.

A full outline of report items by page is available in the Table of Contents.

Sources

Global Medical Apparel & Textiles (FW40072) is based on [World Medical Disposables](#), a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

Table 8 | Industry Codes Related to Medical Apparel & Textiles

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325612	Polish and Other Sanitation Good Mfg	2842	Specialty Cleaning, Polishing, and Sanitation Preparations
339113	Surgical Appliance & Supplies Mfg	3842	Orthopedic, Prosthetic & Surgical Appliances & Supplies
562112	Hazardous Waste Collection	4212	Local Trucking Without Storage

Source: US Census Bureau

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Resources

The Freedonia Group

World Medical Disposables, August 2016

Freedonia Industry Studies

Medical Implants in the US, November 2016

In Vitro Diagnostic (IVD) Packaging, June 2016

Disposable Medical Supplies, February 2016

Dental Products & Materials, January 2016

Drug Delivery Products, December 2015

Medical Imaging Products, September 2015

Freedonia Focus Reports

Disposable Medical Supplies: United States

Healthcare Insurance: United States

Healthcare: United States

Infection Prevention Products & Services: United States

Medical Apparel & Textiles: United States

Medical Equipment & Supplies: United States

Medical Imaging Products: United States

Pharmaceuticals: United States

World Electronic Medical Records

World Medical Devices

World Medical Disposables

World Needle-Free Drug Delivery Systems

World Vaccines

Freedonia Custom Research

Trade Publications

American Journal of Infection Control

Drug Development & Delivery

FierceMedicalDevices

Infection Control Today

Medical Design Technology

Medical Device & Diagnostic Industry

Medical Product Manufacturing News

Qmed Daily

Surgical Products

Agencies & Associations

Advanced Medical Technology Association

Association for the Advancement of Medical Instrumentation

Association of periOperative Registered Nurses

European Bank for Reconstruction and Development

Eurostat

International Monetary Fund

The Joint Commission

Organisation for Economic Co-Operation and Development

United States Department of Health & Human Services

United States Food and Drug Administration

World Bank