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# Global Dermatological Drugs

June 2017



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# About This Report

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## Scope & Method

This report forecasts global demand for 2017-2021 for prescription dermatological drugs by product and major world region in nominal US dollars at the manufacturers' level.

Product segments include:

- psoriasis drugs
- antiaging and photodamage drugs
- antifungal drugs
- acne and rosacea drugs
- skin cancer drugs
- dermatitis and seborrhea drugs
- hair loss and hair removal drugs
- hyperpigmentation/melasma and depigmenting drugs
- other skin disorder drugs such as topical and intralesional antiviral agents, and topical antiparasitic agents.

Major world regions include the US, Europe, Japan, and all other regions.

To illustrate historical trends, global and product demand are provided for 2014-2016. Demand by major region is provided for 2016.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Unless otherwise indicated, both historical and forecasted market values are expressed in US dollars at a fixed 2016 rate of exchange with local currencies.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

## Sources

*Global Dermatological Drugs* (FW40075) is based on [World Prescription Dermatological Drugs Market](#) published by Kalorama Information. The information and analysis presented in this report are based on extensive interviews with senior management of top companies in the dermatology market. Background information was obtained from a comprehensive search of published literature and reports obtained from various government, business, medical trade, and international journals. Key information from published literature was used to conduct interviews with over 30 industry executives and product managers to validate and obtain expert opinion on current and future trends in the dermatological market. Interviews were also used to confirm and/or adjust market size estimates, as well as in formulating market projections.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

## Industry Codes

Table 4 | Industry Codes Related to Dermatological Drugs

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
325412	Pharmaceutical Preparation Mfg	2834	Pharmaceutical Preparations
325414	Biological Product (except Diagnostic) Mfg	2836	Biological Products, Except Diagnostic Substances

Source: US Census Bureau

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## Resources

### Kalorama Information

*World Prescription Dermatological Drugs Market*, June 2017

### The Freedonia Group

#### Freedonia Industry Studies

*Pharmaceutical Packaging Market in the US*, June 2017

*Medical Implants in the US*, November 2016

*World Medical Disposables*, August 2016

*In Vitro Diagnostic (IVD) Packaging*, June 2016

*Infection Prevention Products & Services*, April 2016

*Medical & Dental Adhesives & Sealants*, March 2016

*Disposable Medical Supplies*, February 2016

*Dental Products & Materials*, January 2016

*Drug Delivery Products*, December 2015

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*Medical Imaging Products: United States*

*Medical Services: United States*

*Pharmaceutical Packaging: United States*

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*World Cell-Free DNA*

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*World Medical Disposables*

*World Needle-Free Drug Delivery Systems*

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American Academy of Dermatology  
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American Medical Association  
Centers for Disease Control and Prevention  
National Institutes of Health  
Pharmaceutical Research and Manufacturers of America  
United States Census Bureau  
United States Food and Drug Administration  
World Health Organization