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**World**

# Oil & Gas Pipe

October 2013



## Highlights

### World Overview and Forecasts

Demand by Product | Demand by Application | Market Overview

### Regional Trends and Forecasts

Regional Demand Overview | North America | Asia/Pacific | Africa/Mideast | Europe  
Central & South America

### Industry Structure

Industry Composition | Industry Leaders | Additional Companies Cited

### Resources

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## ABOUT THIS REPORT

### Scope & Method

This report forecasts total world demand in 2017 for oil and gas pipe by product, application, and major world region in metric tons. Product segments include:

- welded steel
- seamless steel
- steel fittings
- other products such as plastic, iron, copper, and aluminum pipe.

Reported applications encompass:

- line pipe
- oil country tubular goods (OCTG)
- distribution pipe.

Major world regions include:

- North America
- Asia/Pacific
- Africa/Mideast
- Europe
- Central and South America.

Demand by product segment is also forecast for each major world region.

To illustrate historical trends, world, product, application, and regional demand are provided for 2007 and 2012. Further, regional demand is segmented by application for 2012.

Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2017.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

## Sources

*World Oil & Gas Pipe* is based on [a comprehensive industry study](#) published by The Freedonia Group in October 2013. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated June 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

## Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
237120	Oil and Gas Pipeline and Related Structures Construction	1389	Oil and Gas Field Services, NEC
326122	Plastics Pipe and Pipe Fitting Mfg	1623	Water, Sewer, Pipeline, and Communications and Power Line Construction (gas and oil pipelines, mains, and pumping stations)
331210	Iron and Steel Pipe and Tube Mfg from Purchased Steel	1629	Heavy Construction, NEC (petrochemical plants and refineries)
486210	Pipeline Transportation of Natural Gas	3084	Plastics Pipe
486910	Pipeline Transportation of Refined Petroleum Products	3317	Steel Pipe and Tubes
		4613	Refined Petroleum Pipelines
		4922	Natural Gas Transmission

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