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Global Industrial Rubber Products

February 2018



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About This Report

Scope & Method

This report forecasts to 2021 global demand for industrial rubber products by product, market, and major world region in nominal US dollars at the manufacturer level. Product segments include:

- mechanical goods
- hoses
- belts
- other industrial rubber products such as roofing, wall coverings, and film

Reported markets encompass:

- industrial equipment
- motor vehicle OEM
- motor vehicle aftermarket
- other markets such as construction, aerospace equipment, and electrical/electronic equipment

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions.

To illustrate historical trends, world, product, market, and regional demand (including product and market segments) are provided for 2006, 2011, and 2016. Finally, global shipments are segmented by major world region and provided for 2006, 2011, 2016, and 2021.

Excluded from the scope of the report are:

- tires and related products (such as inner tubes and tread rubber, wire and cable jacketing)
- gaskets and most seals (with the exception of vehicular body seals)
- druggist and medical rubber sundries (such as gloves and prophylactics)
- medical rubber tubing
- coated fabrics and rubber clothing
- balloons
- toys
- life rafts and boats
- rubber bands

About This Report

The term “rubber” as used in this study includes products made from both thermoset (natural or synthetic rubber) and thermoplastic elastomers, including blends. Major markets for industrial rubber products include industrial equipment, motor vehicles, construction, aerospace, and all other applications.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

For any given historical year, US dollar amounts are obtained from values expressed in the applicable local currency. These local currency values are converted to US dollars at the average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate as that prevailing in 2016.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Global Industrial Rubber Products (FW 50016) is based on [a comprehensive industry study](#) published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 10 | Industry Codes Related to Industrial Rubber Product

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
326220	Rubber and Plastics Hoses and Belting Manufacturing	3061	Molded, Extruded, and Lathe-Cut Mechanical Rubber Goods
326291	Rubber Product Manufacturing for Mechanical Use	3069	Fabricated Rubber Produce, NEC
326299	All Other Rubber Product Manufacturing		

Source: US Census Bureau

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Resources

The Freedonia Group

Global Industrial Rubber Products, February 2018

Freedonia Industry Studies

Insulation Market in the US, December 2017

Global Windows & Doors, December 2017

North America Automotive Aftermarket, November 2017

Stretch & Shrink Film Market in the US, September 2017

Freedonia Focus Reports

Global Forestry Equipment

Global Windows & Doors

Hoses & Belts: United States

Insulation: United States

Packaging Films: United States

Roofing: United States

Stretch & Shrink Film: United States

Freedonia Custom Research

Trade Publications

Automotive News

European Rubber Journal

Rubber and Plastic News

Rubber World

Agencies & Associations

China Rubber Industry Association (CRIA)

European Tyre and Rubber Manufacturers' Association

UN Comtrade

US Department of Commerce