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Global Rubber Conveyor Belts

November 2018



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About This Report

Scope

This report forecasts to 2022 global demand for rubber conveyor belts by product, market, and major world region in nominal US dollars at the manufacturer level. Product segments include:

- textile reinforced
- steel cord
- other rubber conveyor belts such as belts with multiple types of reinforcement, and belts with added resistances

Total demand is also segmented by market in terms of:

- mining
- manufacturing
- construction and aggregates
- power generation
- other markets

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions.

To illustrate historical trends, world, product, market, and regional demand (including product segments) are provided for 2007, 2012, and 2017. Finally, global shipments are segmented by major world region and provided for 2007, 2012, 2017, and 2022.

Excluded from the scope of this report are:

- non-rubber conveyor belts
- other conveying systems, such as plastic and steel rollers
- other components of a conveyor system, including pulleys, rollers, and drive systems

For any given historical year, US dollar amounts are obtained from values expressed in the applicable local currency. These local currency values are converted to US dollars at the average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate as that prevailing in 2017.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Global Rubber Conveyor Belts (FW50018) is based on [a comprehensive industry study](#) published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 10 | NAICS & SIC Codes Related to Rubber Conveyor Belts

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industrial Classification	
326220	Rubber and Plastics Hoses and Belting Mfg	3052	Rubber and Plastics Hose and Beltings

Source: US Census Bureau

Table 11 | HS Codes Related to Rubber Conveyor Belts

HS Code	Definition
401011	Rubber conveyor belts, reinforced only with metal
401012	Rubber conveyor belts, reinforced only with textile materials
401019	Rubber conveyor belts, reinforced with other than metal only or textile only
401039	Rubber conveyor or transmission belts, not elsewhere classified in heading number 4010

Source: United Nations Statistics Division

Table 12 | NACE Codes Related to Rubber Conveyor Belts

NACE Code	Definition
2219	Manufacture of other rubber products

Source: European Commission

About This Report

Table 13 | SITC Codes Related to Rubber Conveyor Belts

SITC Code	Definition
62922	Conveyor belts or belting

Source: United Nations Statistics Division

Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market's current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r^2 . The most stable data series relative to the trend carries an r^2 value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

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Resources

The Freedonia Group

Global Rubber Conveyor Belts

Freedonia Industry Studies

Global Agricultural Equipment

Global Forestry Equipment

Global Industrial Lubricants

Global Industrial Rubber Products Market

Global Mining Equipment

Global Pumps Market

Global Refractory Markets

Global Tires

Freedonia Focus Reports

Coal: United States

Energy: United States

Fabricated Metal Products: United States

Manufacturing: United States

Mining & Quarrying: United States

Rubber: United States

Steel Mill Products: United States

Freedonia Custom Research

Trade Publications

European Rubber Journal

Rubber and Plastic News

Rubber World Magazine

Agencies & Associations

China Rubber Industry Association (CRIA)

European Tyre and Rubber Manufacturers' Association

International Institute of Synthetic Rubber Producers

Korean Statistical Information Service

Ministry of Economy, Trade, and Industry (Japan)

Statistisches Bundesamt (Germany)

Statistics Canada

UN Comtrade

US Department of Commerce

US International Trade Administration