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About This Report

Scope

This report forecasts to 2022 global demand for rubber conveyor belts by product, market, and major world region in nominal US dollars at the manufacturer level. Product segments include:

- textile reinforced
- steel cord
- other rubber conveyor belts such as belts with multiple types of reinforcement, and belts with added resistances

Total demand is also segmented by market in terms of:

- mining
- manufacturing
- construction and aggregates
- power generation
- other markets

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions.


Excluded from the scope of this report are:

- non-rubber conveyor belts
- other conveying systems, such as plastic and steel rollers
- other components of a conveyor system, including pulleys, rollers, and drive systems

For any given historical year, US dollar amounts are obtained from values expressed in the applicable local currency. These local currency values are converted to US dollars at the average annual exchange rate for that year. For forecast years, the US dollar amounts assume the same annual exchange rate as that prevailing in 2017.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.
Sources

*Global Rubber Conveyor Belts* (FW50018) is based on a comprehensive industry study published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various secondary, macroeconomic, and demographic sources, such as:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- intergovernmental non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

**Table 10 | NAICS & SIC Codes Related to Rubber Conveyor Belts**

<table>
<thead>
<tr>
<th>NAICS/SCIAN 2007</th>
<th>North American Industry Classification System</th>
<th>SIC</th>
<th>Standard Industrial Classification</th>
</tr>
</thead>
<tbody>
<tr>
<td>326220</td>
<td>Rubber and Plastics Hoses and Belting Mfg</td>
<td>3052</td>
<td>Rubber and Plastics Hose and Beltings</td>
</tr>
</tbody>
</table>

Source: US Census Bureau

**Table 11 | HS Codes Related to Rubber Conveyor Belts**

<table>
<thead>
<tr>
<th>HS Code</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>401011</td>
<td>Rubber conveyor belts, reinforced only with metal</td>
</tr>
<tr>
<td>401012</td>
<td>Rubber conveyor belts, reinforced only with textile materials</td>
</tr>
<tr>
<td>401019</td>
<td>Rubber conveyor belts, reinforced with other than metal only or textile only</td>
</tr>
<tr>
<td>401039</td>
<td>Rubber conveyor or transmission belts, not elsewhere classified in heading number 4010</td>
</tr>
</tbody>
</table>

Source: United Nations Statistics Division

**Table 12 | NACE Codes Related to Rubber Conveyor Belts**

<table>
<thead>
<tr>
<th>NACE Code</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>2219</td>
<td>Manufacture of other rubber products</td>
</tr>
</tbody>
</table>

Source: European Commission
Freedonia Methodology

The Freedonia Group, a subsidiary of MarketResearch.com, has been in business for more than 30 years and in that time has developed a comprehensive approach to data analysis that takes into account the variety of industries covered and the evolving needs of our customers.

Every industry presents different challenges in market sizing and forecasting, and this requires flexibility in methodology and approach. Freedonia methodology integrates a variety of quantitative and qualitative techniques to present the best overall picture of a market’s current position as well as its future outlook: When published data are available, we make sure they are correct and representative of reality. We understand that published data often have flaws either in scope or quality, and adjustments are made accordingly. Where no data are available, we use various methodologies to develop market sizing (both top-down and bottom-up) and then triangulate those results to come up with the most accurate data series possible. Regardless of approach, we also talk to industry participants to verify both historical perspective and future growth opportunities.

Methods used in the preparation of Freedonia market research include, but are not limited to, the following activities: comprehensive data mining and evaluation, primary research, consensus forecasting and analysis, ratio analysis using key indicators, regression analysis, end use growth indices and intensity factors, purchase power parity adjustments for global data, consumer and end user surveys, market share and corporate sales analysis, product lifespan analysis, product or market life cycle analysis, graphical data modeling, long-term historical trend analysis, bottom-up and top-down demand modeling, and comparative market size ranking.

Freedonia quantifies trends in various measures of growth and volatility. Growth (or decline) expressed as an average annual growth rate (AAGR) is the least squares growth rate, which takes into account all available datapoints over a period. The volatility of datapoints around a least squares growth trend over time is expressed via the coefficient of determination, or r². The most stable data series relative to the trend carries an r² value of 1.0; the most volatile – 0.0. Growth calculated as a compound annual growth rate (CAGR) employs, by definition, only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the expected trend beginning in the base year and ending in the forecast year. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.
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About This Report

Resources

The Freedonia Group
- Global Rubber Conveyor Belts

Freedonia Industry Studies
- Global Agricultural Equipment
- Global Forestry Equipment
- Global Industrial Lubricants
- Global Industrial Rubber Products Market
- Global Mining Equipment
- Global Pumps Market
- Global Refractory Markets
- Global Tires

Freedonia Focus Reports
- Coal: United States
- Energy: United States
- Fabricated Metal Products: United States
- Manufacturing: United States
- Mining & Quarrying: United States
- Rubber: United States
- Steel Mill Products: United States

Freedonia Custom Research

Trade Publications
- European Rubber Journal
- Rubber and Plastic News
- Rubber World Magazine

Agencies & Associations
- China Rubber Industry Association (CRIA)
- European Tyre and Rubber Manufacturers’ Association
- International Institute of Synthetic Rubber Producers
- Korean Statistical Information Service
- Ministry of Economy, Trade, and Industry (Japan)
- Statistisches Bundesamt (Germany)
- Statistics Canada
- UN Comtrade
- US Department of Commerce
- US International Trade Administration