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World Collection



World Decorative Laminates

November 2014



Highlights

World Overview and Forecasts

Demand by Product | Demand by Market | Production Trends

Regional Trends and Forecasts

Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2018 for decorative laminates by product, market, and major world region in square meters. Product segments include:

- low-pressure papers
- low-pressure films and foils
- high-pressure laminates.

Reported markets encompass:

- furniture
- cabinets
- flooring
- wall panels
- other markets such as store fixtures, countertops, doors, ceilings, and window sills.

Electrical, electronic, and other industrial laminates are not included in scope. Edgebanding, which consists of strips of material commonly used in conjunction with low-pressure laminates and high-pressure laminates to cover a substrate's exposed edge, is also excluded.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions combined. Demand by product segment is also forecast for each major world region.

To illustrate historical trends world, product, market and regional demand (including product segments) are provided for 2008 and 2013. Further, regional demand is segmented by market for 2013.

Finally, world production is segmented by major world region and provided for 2008, 2013, and 2018.

Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as

historical data typically illustrate.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Decorative Laminates is based on [a comprehensive industry study](#) published by The Freedonia Group in November 2014. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated June 2014
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|---|-------------------------|---|
| North American Industry Classification System | | Standard Industry Codes | |
| 326130 | Laminated Plastics Plate, Sheet (except Packaging), and Shape Manufacturing | 2426 | Hardwood Dimension and Flooring Mills |
| | | 2434 | Wood Kitchen Cabinets |
| 337110 | Wood Kitchen Cabinet and Countertop Manufacturing | 3083 | Laminated Plastics Plate, Sheet, and Profile Shapes |
| 337215 | Showcase, Partition, Shelving, and Locker Manufacturing | | |

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Table of Contents

| Section | Page |
|--|------|
| About This Report | i |
| Highlights | 1 |
| World Overview & Forecasts..... | 2 |
| Demand by Product..... | 2 |
| Chart 1 World Decorative Laminates Demand by Product, 2013..... | 2 |
| Low-Pressure Laminates..... | 2 |
| High-Pressure Laminates..... | 3 |
| Table 1 World Decorative Laminates Demand by Product; 2008, 2013, 2018 (mil sq m)..... | 4 |
| Demand by Market | 5 |
| Chart 2 World Decorative Laminates Demand by Market, 2013..... | 5 |
| Furniture..... | 7 |
| Cabinets..... | 9 |
| Flooring..... | 11 |
| Wall Panels..... | 13 |
| Other Markets..... | 15 |
| Table 2 World Decorative Laminates Demand by Market; 2008, 2013, 2018 (mil sq m)..... | 16 |
| Production Trends | 17 |
| Table 3 World Decorative Laminates Production by Region; 2008, 2013, 2018 (mil sq m)..... | 17 |
| Regional Trends & Forecasts..... | 18 |
| Regional Demand Overview | 18 |
| Chart 3 World Decorative Laminates Demand by Region, 2013..... | 18 |
| Table 4 World Decorative Laminates Demand by Region; 2008, 2013, 2018 (mil sq m)..... | 19 |
| North America..... | 20 |
| Chart 4 North America: Decorative Laminates Demand by Market, 2013..... | 20 |
| Table 5 North America: Decorative Laminates Demand by Product; 2008, 2013, 2018 (mil sq m)..... | 21 |
| Western Europe..... | 22 |
| Chart 5 Western Europe: Decorative Laminates Demand by Market, 2013..... | 22 |
| Table 6 Western Europe: Decorative Laminates Demand by Product; 2008, 2013, 2018 (mil sq m)..... | 23 |
| Asia/Pacific..... | 24 |
| Chart 6 Asia/Pacific: Decorative Laminates Demand by Market, 2013..... | 24 |
| Table 7 Asia/Pacific: Decorative Laminates Demand by Product; 2008, 2013, 2018 (mil sq m)..... | 25 |
| Other Regions..... | 26 |
| Chart 7 Other Regions: Decorative Laminates Demand, 2013..... | 26 |
| Table 8 Other Regions: Decorative Laminates Demand; 2008, 2013, 2018 (mil sq m)..... | 27 |
| Industry Structure..... | 28 |
| Industry Composition & Characteristics..... | 28 |
| Company Profile 1 Wilsonart International Holdings LLC..... | 30 |
| Company Profile 2 Fletcher Building Limited..... | 31 |
| Company Profile 3 Broadview Holding BV..... | 32 |
| Additional Companies Cited | 33 |
| Resources..... | 34 |

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
PDF bookmarks are also available for navigation.