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World Collection



World Prefabricated Housing

February 2016



Highlights

World Overview and Forecasts
Demand by Type | Shipment Trends

Regional Trends and Forecasts
Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure
Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2019 for prefabricated housing by type and major world region in units. Type segments include:

- manufactured and modular
- temporary
- panelized and precut.

Traditional site built homes using some prefabricated building components (eg, pre-hung windows or doors) are excluded from the scope of this report, as are prefabricated structures used for nonresidential purposes. Prefabricated disaster relief homes are included in this report as long as they do not have the appearance of tent-like structures and are likely to be used beyond a temporary basis. Also included are temporary prefabricated houses such as army or mining workers' residences.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

Demand by type segment is also forecast for each major world region.

To illustrate historical trends world, type, and regional demand (including type segments) are provided for 2009 and 2014.

Finally, world shipments are segmented by major world region and provided for 2009, 2014, and 2019.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Prefabricated Housing (FW60031) is based on [a comprehensive industry study](#) published by The Freedonia Group in February 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
236115	New Single-Family Housing Construction (except Operative Builders)	1521	General Contractors – Single-Family Houses
321991	Manufactured Home (Mobile Home) Mfg	2451	Mobile Homes
321992	Prefabricated Wood Building Mfg	2452	Prefabricated Wood Buildings and Components

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RESOURCES

The Freedonia Group

<i>3375 World Prefabricated Housing</i> , February 2016	www.freedoniagroup.com
Related Industry Studies	
<i>3374 Siding</i> , January 2016	see study contents
<i>3372 Cabinets</i> , January 2016	see study contents
<i>3348 Fiber Cement</i> , December 2015	see study contents
<i>3346 Plumbing Fixtures & Fittings</i> , November 2015	see study contents
<i>3312 World Housing</i> , July 2015	see study contents
<i>3299 Construction Outlook in China</i> , July 2015	see study contents
<i>3293 Roofing</i> , June 2015	see study contents
Related Focus Reports	
<i>Construction: United States</i>	see report contents
<i>Housing: United States</i>	see report contents
<i>Prefabricated Housing: United States</i>	see report contents
<i>Roofing: United States</i>	see report contents
<i>Siding: United States</i>	see report contents
<i>World Housing</i>	see report contents
<i>World Roofing</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Architecture AU</i> (Australia)	http://architectureau.com
<i>Builder</i> (USA)	www.builderonline.com
<i>Building Design & Construction</i> (USA)	www.bdcnetwork.com
<i>Dwell</i> (USA)	www.dwell.com/magazine
<i>The Journal of Light Construction</i> (USA)	www.jlconline.com
<i>Professional Builder</i> (USA)	www.probuilder.com

Agencies & Associations

Eurostat	http://ec.europa.eu/eurostat
Institute for Building Technology and Safety	www.ibts.org
International Monetary Fund	www.imf.org
Manufactured Housing Institute	www.mfghome.org
National Association of Home Builders	www.nahb.org
Organisation for Economic Co-Operation and Development	www.oecd.org
World Bank	www.worldbank.org

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