

Freedonia Focus Reports
World Collection

World



Cabinets

February 2015



Highlights

World Overview and Forecasts

Demand by Product | Demand by Market | Production Trends

Regional Trends and Forecasts

Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

Resources

www.freedoniafocus.com

CLICK TO ORDER
FULL REPORT
BROCHURE
CLICK TO ORDER
FULL REPORT

ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2018 for cabinets by product, markets, and major world region in US dollars at the manufacturers' level. Product segments include:

- kitchen
- bathroom
- other cabinets such as store fixture cabinets, office cabinets, and laundry room cabinets.

Freestanding furniture pieces; bookcases and other casework; and open, wall-mounted shelving (individual shelves affixed to the wall, not contained in a cabinet box); and home organization products such as closet organizers are excluded from the scope of this report.

Reported markets encompass:

- new residential
- residential improvement and repair
- new nonresidential
- nonresidential improvement and repair.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions. Demand by product segment is also forecast for each major world region.

To illustrate historical trends world, product, market, and regional demand (including product segments) are provided for 2008 and 2013. Further, regional demand is segmented by market for 2013. Finally, world shipments are segmented by major world region and provided for 2008, 2013, and 2018.

Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Unless otherwise indicated, historical values are expressed in US dollars at the prevailing rate of exchange with local currencies. Forecasts to 2018, however, assume

a fixed 2013 exchange rate.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Cabinets (FW60042) is based on [a comprehensive industry study](#) published by The Freedonia Group in February 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
321999	All Other Miscellaneous Wood Product Manufacturing	2434	Wood Kitchen Cabinets
		2499	Wood Products, NEC
337110	Wood Kitchen Cabinet and Countertop Manufacturing	2511	Wood Household Furniture, Except Upholstered
337122	Nonupholstered Wood Household Furniture Manufacturing	2514	Metal Household Furniture
		2519	Household Furniture, NEC
337124	Metal Household Furniture Manufacturing		
337125	Household Furniture (except Wood and Metal) Manufacturing		

Copyright & Licensing

The full report is protected by copyright laws of the United States of America and international treaties. The entire contents of the publication are copyrighted by The Freedonia Group, Inc.

Table of Contents

Section	Page
About This Report	i
Highlights.....	1
World Overview & Forecasts.....	2
Demand by Product	2
Chart 1 World Cabinet Demand by Product, 2013	2
Kitchen.....	2
Bathroom.....	4
Other Cabinets.....	5
Table 1 World Cabinet Demand by Product; 2008, 2013, 2018 (US\$ mil).....	7
Demand by Market.....	8
Chart 2 World Cabinet Demand by Market, 2013.....	8
Residential Building.....	8
Nonresidential Building.....	9
Table 2 World Cabinet Demand by Market; 2008, 2013, 2018 (US\$ mil)	11
Production Trends.....	12
Table 3 World Cabinet Shipments by Region; 2008, 2013, 2018 (US\$ mil)	13
Regional Trends & Forecasts.....	14
Regional Demand Overview	14
Chart 3 World Cabinet Demand by Region, 2013	14
Table 4 World Cabinet Demand by Region; 2008, 2013, 2018 (US\$ mil).....	15
North America	16
Chart 4 North America: Cabinet Demand by Market, 2013.....	16
Table 5 North America: Cabinet Demand by Product; 2008, 2013, 2018 (US\$ mil).....	17
Western Europe	18
Chart 5 Western Europe: Cabinet Demand by Market, 2013.....	18
Table 6 Western Europe: Cabinet Demand by Product; 2008, 2013, 2018 (US\$ mil).....	19
Asia/Pacific	20
Chart 6 Asia/Pacific: Cabinet Demand by Market, 2013	20
Table 7 Asia/Pacific: Cabinet Demand by Product; 2008, 2013, 2018 (US\$ mil)	21
Other Regions	22
Chart 7 Other Regions: Cabinet Demand, 2013.....	22
Central & South America.....	22
Eastern Europe.....	23
Africa/Mideast.....	24
Table 8 Other Regions: Cabinet Demand; 2008, 2013, 2018 (US\$ mil)	25
Industry Structure	26
Industry Composition & Characteristics	26
Company Profile 1 Lixil Group Corporation	27
Company Profile 2 Fortune Brands Home & Security Inc	28
Company Profile 3 Ingka Holding BV	29
Additional Companies Cited.....	30
Resources	31

To return here, click on any Freedonia logo or the Table of Contents link in report footers.
PDF bookmarks are also available for navigation.