

Freedonia Focus Reports
World Collection



World

Building Plaster

October 2016



Highlights

World Overview and Forecasts
Demand by Market

Regional Segmentation and Forecasts
Regional Shipments Overview | Regional Demand Overview | North America
Western Europe | Asia/Pacific | Other Regions

Industry Structure
Industry Composition and Characteristics | Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2020 for building plaster by market and major world region in metric tons. Market segments include:

- residential
- nonresidential.

Building plasters based on lime, cement, or other non-gypsum materials, as well as industrial gypsum-based plasters used in non-wall applications, are excluded from the scope of this report.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

Demand by market segment is also forecast for each major world region.

To illustrate historical trends world, market, and regional demand (including market segments) are provided for 2010 and 2015.

Finally, world shipments are segmented by major world region and provided for 2010, 2015, and 2020.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Building Plaster (FW60092) is based on [a comprehensive industry study](#) published by The Freedonia Group in October 2016. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
327420	Gypsum Product Manufacturing	3275	Gypsum Products
		3299	Nonmetallic Mineral Products, NEC

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RESOURCES

The Freedonia Group

<i>3464 World Drywall & Building Plaster</i> , October 2016	www.freedoniagroup.com
Related Industry Studies	see study contents
<i>3452 Commercial Roofing</i> , September 2016	see study contents
<i>3441 Commercial Windows & Doors</i> , August 2016	see study contents
<i>3436 Residential Roofing</i> , August 2016	see study contents
<i>3418 World Paint & Coatings</i> , June 2016	see study contents
<i>3399 World Roofing</i> , May 2016	see study contents
<i>3389 World Construction Aggregates</i> , March 2016	see study contents
Related Focus Reports	
<i>Bricks, Blocks & Pavers: United States</i>	see report contents
<i>Construction: United States</i>	see report contents
<i>Fiber Cement Products: United States</i>	see report contents
<i>Gypsum: United States</i>	see report contents
<i>Siding: United States</i>	see report contents
<i>World Housing</i>	see report contents
Freedonia Custom Research	see capabilities

Trade Publications

<i>Builder</i> (USA)	www.builderonline.com
<i>Engineering News-Record</i> (USA)	www.enr.com
<i>Global Gypsum Directory</i> (United Kingdom)	www.globalgypsum.com/directory
<i>Global Gypsum Magazine</i> (United Kingdom)	www.globalgypsum.com
<i>GypsumToday</i> (USA)	www.gypsumtoday.com
<i>The Journal of Light Construction</i> (USA)	www.jlconline.com
<i>Walls & Ceilings</i> (USA)	www.wconline.com

Agencies & Associations

American Coal Ash Association	www.aca-usa.org
The Associated General Contractors of America	www.agc.org
Association of the Wall and Ceiling Industry	www.awci.org
California Department of Resources Recycling & Recovery	www.calrecycle.ca.gov
Eurostat	www.ec.europa.eu/eurostat
Gypsum Association	www.gypsum.org
National Association of Home Builders	www.nahb.org
National Mining Association	www.nma.org
Organisation for Economic Co-operation and Development	www.oecd.org
World Bank	www.worldbank.org

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