

Freedonia Focus Reports
World Collection



World Aluminum

October 2013



Highlights

World Overview and Forecasts
Demand by Market | Production Trends

Regional Trends and Forecasts
Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure
Industry Composition | Industry Leaders | Additional Companies Cited

Resources

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2017 for aluminum by market and major world region in metric tons. Market segments include:

- construction
- motor vehicles
- packaging
- electric power
- other markets such as non-motor vehicle transportation, machinery, and motorcycles.

Major world regions include:

- North America
- Western Europe
- Asia/Pacific
- all other regions.

Demand by market segment and production is also forecast for each major world region.

To illustrate historical trends world, market, and regional demand are provided for 2007 and 2012. Further, regional production is segmented by type for 2012.

Finally, world production is segmented by type and major world region and provided for 2007, 2012, and 2017.

Forecasts emanate from the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as “demand is projected to rise 3.2% annually through 2017.” The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

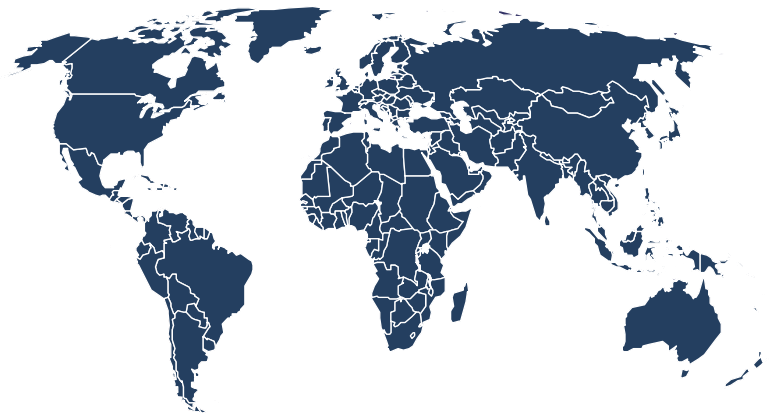
World Aluminum is based on [a comprehensive industry study](#) published by The Freedonia Group in October 2013. Reported findings represent the synthesis and

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analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- The Freedonia Group Consensus Forecasts dated June 2013
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

| NAICS/SCIAN 2007 | | SIC | |
|---|---|-------------------------|--|
| North American Industry Classification System | | Standard Industry Codes | |
| 331311 | Alumina Refining | 2819 | Industrial Inorganic Chemicals, NEC |
| 331312 | Primary Aluminum Production | 3334 | Primary Production of Aluminum |
| 331314 | Secondary Smelting and Alloying of Aluminum | 3341 | Secondary Smelting and Refining of Nonferrous Metals |
| 331315 | Aluminum Sheet, Plate, and Foil Mfg | 3353 | Aluminum Sheet, Plate, and Foil |
| 331316 | Aluminum Extruded Product Mfg | 3354 | Aluminum Extruded Products |
| 332431 | Metal Can Manufacturing | 3411 | Metal Cans |

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