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World Collection



World Filters

March 2017



Highlights

World Overview and Forecasts
Demand by Product | Demand by Market

Regional Segmentation and Forecasts
Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure
Industry Characteristics | Market Share

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About This Report

Scope & Method

This report forecasts world filter demand in US dollars at the manufacturers' level to 2020. Total demand is segmented by product in terms of:

- internal combustion engine and related
- fluid
- air.

Total demand is also segmented by market as follows:

- motor vehicles
- manufacturing
- consumer
- other markets such as utilities, other transportation equipment, and off-highway equipment.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions. Demand by product and market segment is also forecast for each major world region.

To illustrate historical trends world, product, market, and regional demand (including product and market segments) are provided for 2010 and 2015.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Unless otherwise indicated, historical demand values are expressed in US dollars at the prevailing rate of exchange with local currencies. Forecasts to 2020, however, assume a fixed 2015 exchange rate.

Key macroeconomic indicators are also provided with quantified trends. Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

World Filters (FW70036) is based on [a comprehensive industry study](#) published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

Table 9 | Industry Codes Related to Filters

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333319	Other Commercial and Service Industry Machinery Mfg	3564	Industrial and Commercial Fans and Blowers and Air Purification Equipment
333411	Air Purification Equipment Mfg	3569	General Industrial Machinery and Equipment, NEC
333999	All Other Miscellaneous General Purpose Machinery Mfg	3589	Service Industry Machinery, NEC
334419	Other Electronic Component Mfg	3679	Electronic Components, NEC
336399	All Other Motor Vehicle Parts Mfg	3714	Motor Vehicle Parts and Accessories

Source: US Census Bureau

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Resources

The Freedonia Group

Global Filters Market Forecast, March 2017

Freedonia Industry Studies

Global Air & Fluid Filters Market, January 2017

Global Internal Combustion Engine & Related Filters Market, January 2017

Gasket & Seal Market, December 2016

World Motorcycles, October 2016

Coated Fabrics, May 2016

World HVAC Equipment, May 2016

Air & Fluid Filters, April 2016

World Activated Carbon, April 2016

World Consumer Air Treatment Systems, March 2016

World Nonwovens, January 2016

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Air & Fluid Filters: United States

Consumer Air Treatment Systems: United States

Consumer Water Treatment Systems: United States

Internal Combustion Engine Filters: United States

Manufacturing: United States

Motor Vehicles: United States

Transport Equipment: United States

Water: United States

Water Treatment Equipment: United States

World Agricultural Equipment

World Air & Fluid Filters

World Internal Combustion Engine Filters

World Nonwovens

Freedonia Custom Research

Trade Publications

Aftermarket Business World

Automotive Industries

Automotive News

Design News

Filtration & Separation

Filtration Industry Analyst

Truck News

About This Report

Water & Wastes Digest

Water Online

Water Technology

Agencies & Associations

American Filtration & Separations Society

European Bank for Reconstruction and Development

European Union

Eurostat

International Monetary Fund

National Air Filtration Association

Organisation for Economic Co-Operation and Development

United Nations

United States Census Bureau

United States Environmental Protection Agency

World Bank