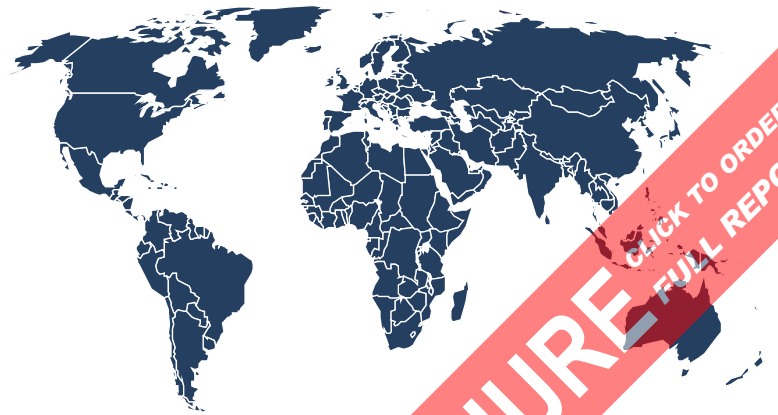


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Global Forestry Equipment

October 2017



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About This Report

Scope & Method

This report forecasts global demand in 2021 for forestry equipment by product and major world region in nominal US dollars at the manufacturers' level. Product segments include:

- felling equipment
- extracting equipment
- on-site processing equipment
- other forestry equipment
- separately sold parts and attachments.

In addition to equipment used directly in mechanized and motor-manual (principally chainsaw-based) felling, extracting, on-site processing, and loading operations, the report covers equipment (such as dozers) used to prepare sites for harvesting operations.

Excluded from the scope of the report are:

- vehicles utilized to transport personnel and equipment to and from forestry sites
- on-road trucks and trailers used to transport logs and wood chips from the landing to sawmills and other off-site facilities
- used forestry equipment of all types
- personal protection products (eg, helmets and gloves) and axes, handsaws, and other non-powered equipment (such as log sleds/skids designed to be pulled by horses) used in manual logging operations.

Major world regions include the US and Canada, Western Europe, Asia/Pacific, and all other regions.

To illustrate historical trends, world, product, and regional demand (including product segments) are provided for 2006, 2011, and 2016. Finally, global production is segmented by major world region and provided for 2006, 2011, 2016, and 2021.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

About This Report

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Global Forestry Equipment (FW75044) is based on a [comprehensive industry study](#) published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the Resources section of this publication for reference and to facilitate further research.

Industry Codes

Table 9 | Industry Codes Related to Forestry Equipment

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
333120	Construction Machinery Manufacturing	3531	Construction Machinery & Equipment

Source: US Census Bureau

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Resources

The Freedonia Group

Global Forestry Equipment, October 2017

Freedonia Industry Studies

Global Lawn & Garden Equipment Markets, December 2017

Global Construction Machinery, August 2017

Global Power Tools Market, May 2017

Power Lawn & Garden Equipment Market in the US, February 2017

Global Diesel Engines Market, January 2017

World Agricultural Equipment, April 2016

World Mining Equipment, November 2015

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Global Power Tools

Hand Tools: United States

Paper Industry Machinery: United States

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Journal de la Mécanisation Forestière

Loggers World

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Eurostat

UN Comtrade

US Census Bureau

US International Trade Commission