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World Collection



World Security Equipment

March 2015



Highlights

World Overview and Forecasts

Demand by Product | Demand by Market | Production Trends

Regional Trends and Forecasts

Regional Demand Overview | North America | Western Europe | Asia/Pacific
Other Regions

Industry Structure

Industry Composition and Characteristics | Additional Companies Cited

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ABOUT THIS REPORT

Scope & Method

This report forecasts total world demand in 2018 for security equipment by product, market, and major world region in US dollars at the manufacturers' level. Product segments include:

- access control and video surveillance
- alarms
- locks
- other products such as metal detectors, trace explosives detectors, and fire extinguishers.

Excluded from the scope of this report are security services, structural security products, automotive security products, furniture and motor vehicle locks, information security hardware and software, and firearms and other weapons. Also excluded are security-type products utilized in nonsecurity applications.

Reported markets encompass:

- commercial and industrial
- government and institutional
- residential.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions. Demand by product segment is also forecast for each major world region.

To illustrate historical trends world, product, market, and regional demand (including product segments) are provided for 2008 and 2013. Further, regional demand is segmented by market for 2013. Finally, world shipments are segmented by major world region and provided for 2008, 2013, and 2018.

Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends/events as well as their expected progression/impact over the forecast period. Changes in quantities between reported years of a given total or segment are typically provided in terms of five-year compound annual growth rates (CAGRs). For the sake of brevity, forecasts are generally stated in smoothed CAGR-based descriptions to the forecast year, such as "demand is projected to rise 3.2% annually through 2018." The result of any particular year over that period, however, may exhibit volatility and depart from a smoothed, long-term trend, as historical data typically illustrate.

Unless otherwise indicated, historical values are expressed in US dollars at the

prevailing rate of exchange with local currencies. Forecasts to 2018, however, assume a fixed 2013 exchange rate.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the [Table of Contents](#).

Sources

World Security Equipment (FW80040) is based on [a comprehensive industry study](#) published by The Freedonia Group in March 2015. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other industry studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

The topic of this report is related to the following industry codes:

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
332510	Hardware Mfg	3429	Hardware, NEC
334220	Radio and Television Broadcasting and Wireless Communications Equipment Mfg	3663	Radio and Television Broadcasting and Communications Equipment
334290	Other Communications Equipment Mfg	3669	Communications Equipment, NEC
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Mfg	3812	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical Systems and Instruments
561621	Security Systems Services (except Locksmiths)	7382	Security Systems Services

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