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Global Buses

May 2017



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Table of Contents

1. Highlights	3
2. Global Overview & Forecasts	5
Demand by Product	5
Motor Coaches	6
Transit Buses	7
School Buses	8
All Other Buses	9
Demand by Fuel Type	11
Diesel Buses	12
Electric Buses	12
Gasoline Buses	13
CNG/LNG	14
3. Regional Segmentation & Forecasts	16
Regional Production Overview	16
Regional Demand Overview	18
North America	21
Western Europe	23
Asia/Pacific	25
Other Regions	27
Central & South America	28
Eastern Europe	28
Africa/Mideast	29
4. Industry Structure	30
Industry Characteristics	30
Market Share	31
5. About This Report	34
Scope & Method	34
Sources	35
Industry Codes	35
Resources	36

List of Tables & Figures

Figure 1 Global Bus Market Outlook	4
Figure 2 Global Bus Demand by Product; 2006, 2011, 2016, 2021 (000 units)	5
Table 1 Global Bus Demand by Product; 2006, 2011, 2016, 2021 (000 units)	5
Figure 4 Global Bus Demand by Fuel Type; 2006, 2011, 2016, 2021 (000 units)	11
Table 2 Global Bus Demand by Fuel Type; 2006, 2011, 2016, 2021 (000 units)	11
Figure 6 Global Bus Production by Region; 2006, 2011, 2016, 2021 (000 units)	16
Table 3 Global Bus Production by Region; 2006, 2011, 2016, 2021 (000 units)	16
Figure 8 Global Bus Demand by Region; 2006, 2011, 2016, 2021 (000 units)	18
Table 4 Global Bus Demand by Region; 2006, 2011, 2016, 2021 (000 units)	18
Figure 10 North America: Bus Demand by Product; 2006, 2011, 2016, 2021 (units)	21
Figure 11 North America: Bus Demand by Fuel Type; 2006, 2011, 2016, 2021 (units)	21
Table 5 North America: Bus Demand by Product & Fuel Type; 2006, 2011, 2016, 2021 (units)	22
Figure 12 Western Europe: Bus Demand by Product; 2006, 2011, 2016, 2021 (units)	23
Figure 13 Western Europe: Bus Demand by Fuel Type; 2006, 2011, 2016, 2021 (units)	23
Table 6 Western Europe: Bus Demand by Product & Fuel Type; 2006, 2011, 2016, 2021 (units)	24
Figure 14 Asia/Pacific: Bus Demand by Product; 2006, 2011, 2016, 2021 (units)	25
Figure 15 Asia/Pacific: Bus Demand by Fuel Type; 2006, 2011, 2016, 2021 (units)	25
Table 7 Asia/Pacific: Bus Demand by Product & Fuel Type; 2006, 2011, 2016, 2021 (units)	26
Figure 16 Other Regions: Bus Demand by Region; 2006, 2011, 2016, 2021 (units)	27
Figure 17 Other Regions: Bus Demand by Product; 2006, 2011, 2016, 2021 (units)	27
Table 8 Other Regions: Bus Demand by Region & Product; 2006, 2011, 2016, 2021 (units)	28
Figure 18 Global Bus Market Share by Company, 2016	31
Table 9 Leading Suppliers to the Global Bus Market	32
Table 10 Industry Codes Related to Bus	35

About This Report

Scope & Method

This report forecasts global demand in 2021 for buses by product, fuel type, and major world region in units. Product segments include:

- motor coaches
- transit buses
- school buses
- all other buses.

This report excludes most buses derived from light vehicles and minibuses designed to carry eight or fewer passengers, as well as separately sold chassis. Demand figures also exclude sales of used buses.

Reported bus fuel types encompass:

- diesel
- electric and hybrid
- gasoline
- CNG/LNG.

Major world regions include North America, Western Europe, Asia/Pacific, and all other regions.

To illustrate historical trends, world, product, fuel type, and regional demand (including product and fuel type segments) are provided for 2006, 2011, and 2016. Finally, global production is segmented by major world region and provided for 2011, 2016, and 2021.

This report quantifies trends in terms of compound annual growth rates (CAGRs), which, by definition, employ in their calculation only the first and last datapoints over a period. The CAGR is used to describe forecast growth, defined as the trend beginning in the base year and ending in the forecast year. Forecasts are developed via the identification and analysis of pertinent statistical relationships and other historical trends and events, as well as their expected impact over the forecast period. Readers are encouraged to consider historical volatility when assessing particular annual values along the forecast trend, including in the forecast year.

Other various topics, including profiles of pertinent leading suppliers, are covered in this report. A full outline of report items by page is available in the Table of Contents.

Sources

Global Buses (FW85012) is based on [a comprehensive industry study](#) published by The Freedonia Group. Reported findings represent the synthesis and analysis of data from various primary, secondary, macroeconomic, and demographic sources including:

- firms participating in the industry, and their suppliers and customers
- government/public agencies
- national, regional, and international non-governmental organizations
- trade associations and their publications
- the business and trade press
- indicator forecasts by The Freedonia Group
- the findings of other reports and studies by The Freedonia Group.

Specific sources and additional resources are listed in the [Resources](#) section of this publication for reference and to facilitate further research.

Industry Codes

Table 10 | Industry Codes Related to Bus

NAICS/SCIAN 2007		SIC	
North American Industry Classification System		Standard Industry Codes	
336120	Heavy Duty Truck Manufacturing	3711	Motor Vehicles and Passenger Car Bodies
336211	Motor Vehicle Body Manufacturing	3713	Truck and Bus Bodies

Source: US Census Bureau

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Resources

The Freedonia Group

Global Bus Market, April 2017

Freedonia Industry Studies

Global Filters Market Forecasts, March 2017

Global Diesel Engine Market, January 2017

Global Internal Combustion Engine & Related Filters Market, January 2017

Freedonia Focus Reports

Medium- & Heavy Duty Trucks & Buses: United States, June 2016

Freedonia Custom Research

Trade Publications

Automotive News

Bus and Coach Buyer

Bus & Motor Coach News

Busline

BUSRide

Metro

School Bus Fleet

WardsAuto World

Ward's Motor Vehicle Data

Agencies & Associations

American Bus Association

American Public Transport Association

Associação Nacional dos Fabricantes de Veículos Automotores

Brazilian Bus Manufacturers Association

Canadian Urban Transit Association

China Association of Automobile Manufacturers

European Automobile Manufacturers Association

Eurostat

India Ministry of Road Transport & Highways

International Association of Public Transport

International Organization of Motor Vehicle Manufacturers

Japan Automobile Manufacturers Association

Korea Automobile Manufacturers Association

Kraftfahrt-Bundesamt

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Mexico National Institute of Statistics and Geography
United States Department of Transportation