



[CLICK TO VIEW](#)

[Table of Contents 2](#)

[List of Tables & Charts 3](#)

[Study Overview 4](#)

[Sample Text, Table & Chart 5](#)

[Sample Profile, Table & Forecast 6](#)

[Order Form & Corporate Use License 7](#)

[About Freedonia, Custom Research, Related Studies, 8](#)

World Security Equipment

Industry Study with Forecasts for **2014 & 2019**

Study #2669 | December 2010 | \$6100 | 690 pages

www.freedoniagroup.com



The Freedonia Group

767 Beta Drive

Cleveland, OH • 44143-2326 • USA

Toll Free US Tel: 800.927.5900 or +1 440.684.9600

Fax: +1 440.646.0484

E-mail: info@freedoniagroup.com

Table of Contents

EXECUTIVE SUMMARY

MARKET ENVIRONMENT

General	4
Economic Environment	5
Recent Economic Performance	6
World Economic Outlook	8
Demographic & Social Trends	12
Demographic Trends	13
Social Trends	16
Unemployment	17
Urbanization	19
Building Construction	25
Criminal Justice Trends	26
Public Safety Environment	28
Conventional Crimes	28
Terrorism & Other Nonconventional Crimes	30
Pricing Patterns	32
Technology Trends	34
Legal & Regulatory Environment	36

OVERVIEW

General	40
Regional Overview	41
Demand	42
Production	47
International Trade	49
Demand by Product	51
Electronic Security Equipment	54
Access Control & CCTV Surveillance	57
Alarms	64
Other	68
Mechanical Security Equipment	72
Locks	75
Other	78
Demand by Market	80
Commercial & Industrial	83
Government & Institutional	87
Residential	91

NORTH AMERICA

General	96
Security Equipment Supply & Demand	97
Security Equipment Demand by Product & Market	100
United States	103
Canada	117
Mexico	129

WESTERN EUROPE

General	142
Security Equipment Supply & Demand	144
Security Equipment Demand by Product & Market	146
France	150
Germany	161
Italy	173
Netherlands	184
Spain	196
United Kingdom	205
Other Western Europe	217
Austria	226
Belgium	227
Greece	229
Sweden	230
Switzerland	231
All Other	232

ASIA/PACIFIC

General	234
Security Equipment Supply & Demand	236
Security Equipment Demand by Product & Market	239
Australia	242
China	254
India	268

Japan	281
South Korea	294
Taiwan	303
Other Asia/Pacific	312
Hong Kong	323
Indonesia	325
All Other	326

OTHER REGIONS

Central & South America	327
Security Equipment Supply & Demand	329
Security Equipment Demand by Product & Market	332
Brazil	335
Other Central & South America	346
Eastern Europe	355
Security Equipment Supply & Demand	356
Security Equipment Demand by Product & Market	359
Poland	362
Russia	372
Other Eastern Europe	383
Africa/Mideast	392
Security Equipment Supply & Demand	394
Security Equipment Demand by Product & Market	398
South Africa	400
Other Africa/Mideast	411
Israel	420
Turkey	421
All Other	422

INDUSTRY STRUCTURE

General	424
Industry Composition	425
Market Share	430
Product Development & Manufacturing	434
Marketing & Distribution	436
Mergers & Acquisitions	439
Cooperative Agreements	444

COMPANY PROFILES

AD Holdings	451
American Science and Engineering	455
ASSA ABLLOY	458
Axis Communications	474
Bosch (Robert) GmbH	478
Checkpoint Systems	483
China Security & Surveillance Technology	487
DataCard Corporation	490
Diebold Incorporated	493
Federal Signal	498
Fortune Brands	501
Gunnebo AB	504
Halma plc	508
Hitachi Limited	511
Hochiki Corporation	514
Honeywell International	516
Ingersoll-Rand plc	526
Jarden Corporation	533
JVC KENWOOD	536
Kaba Holding	539
L-3 Communications	545
Miwa Lock	549
NEC Corporation	551
OSI Systems	554
Panasonic Corporation	558
SAFRAN SA	564
SAIC Incorporated	568
Samsung Electronics	572
Samsung Techwin	573
Schneider Electric	576
Secom Company	580
Securidev SA	583
Siemens AG	586
Smiths Group	591
Sony Corporation	596
Stanley Black & Decker	600
Tyco International	608
United Technologies	619
Yantai Tri-Circle Lock Industry Group	633
Other Companies Mentioned in Study	635

List of Tables/Charts

EXECUTIVE SUMMARY

1 Summary Table	3
-----------------	---

MARKET ENVIRONMENT

1 World Gross Domestic Product by Region	12
2 World Population by Region	15
Cht Median Age of Population by Region, 1999-2019	16
3 World Urban Population by Region	21
Cht World Urban Population, 2009	22
Cht Relationship Between Security Equipment Demand Per Capita & GDP Per Capita	24
4 World Building Construction Expenditures by Type & Region	26

OVERVIEW

1 World Security Equipment Demand by Region	45
Cht World Security Equipment Demand by Region, 2009	46
Cht Additional Security Equipment Demand: 2014 v. 2009	46
2 World Security Equipment Shipments by Region	48
Cht World Security Equipment Shipments by Region, 2009	49
3 World Security Equipment Net Exports by Region	50
4 World Security Equipment Demand by Product	53
Cht World Security Equipment Demand by Product, 2009	53
5 World Electronic Security Equipment Demand by Product & Region	56
6 World Access Control & CCTV Surveillance Equipment Demand by Region	58
Cht World Access Control & CCTV Surveillance Equipment Demand by Region, 2009	59
7 World Alarm Demand by Region	67
Cht World Alarm Demand by Region, 2009	68
8 World Demand for Other Electronic Security Equipment by Region	71
Cht World Demand for Other Electronic Security Equipment by Region, 2009	72
9 World Mechanical Security Equipment Demand by Product & Region	74
Cht World Mechanical Security Equipment Demand by Region, 2009	75
10 World Lock Demand by Region	77
11 World Demand for Other Mechanical Security Equipment by Region	79
12 World Security Equipment Demand by Market	82
Cht World Security Equipment Demand by Market, 2009	82
13 World Commercial & Industrial Security Equipment Demand by Region	86
Cht World Commercial & Industrial Security Equipment Demand by Region, 2009	87
14 World Government & Institutional Security Equipment Demand by Region	90
Cht World Government & Institutional Security Equipment Demand by Region, 2009	91
15 World Residential Security Equipment Demand by Region	94
Cht World Residential Security Equipment Demand by Region, 2009	95

NORTH AMERICA

1 North America: Market Environment for Security Equipment	97
2 North America: Security Equipment Supply & Demand	100
3 North America: Security Equipment Demand by Product & Market	102

(continued on following page)

List of Tables/Charts

(continued from previous page)

Cht North America: Security Equipment Demand by Country, 2009	103
4 United States: Market Environment for Security Equipment	105
5 United States: Security Equipment Supply & Demand	109
6 United States: Security Equipment Demand by Product	112
7 United States: Security Equipment Demand by Market	115
8 Canada: Market Environment for Security Equipment	118
9 Canada: Security Equipment Supply & Demand	122
10 Canada: Security Equipment Demand by Product	125
11 Canada: Security Equipment Demand by Market	128
12 Mexico: Market Environment for Security Equipment	131
13 Mexico: Security Equipment Supply & Demand	135
14 Mexico: Security Equipment Demand by Product	138
15 Mexico: Security Equipment Demand by Market	140
WESTERN EUROPE	
1 Western Europe: Market Environment for Security Equipment	143
2 Western Europe: Security Equipment Supply & Demand	146
3 Western Europe: Security Equipment Demand by Product & Market	149
Cht Western Europe: Security Equipment Demand by Country, 2009	150
4 France: Market Environment for Security Equipment	152
5 France: Security Equipment Supply & Demand	155
6 France: Security Equipment Demand by Product	158
7 France: Security Equipment Demand by Market	160
8 Germany: Market Environment for Security Equipment	163
9 Germany: Security Equipment Supply & Demand	167
10 Germany: Security Equipment Demand by Product	170
11 Germany: Security Equipment Demand by Market	172
12 Italy: Market Environment for Security Equipment	175
13 Italy: Security Equipment Supply & Demand	178
14 Italy: Security Equipment Demand by Product	181
15 Italy: Security Equipment Demand by Market	183
16 Netherlands: Market Environment for Security Equipment	185
17 Netherlands: Security Equipment Supply & Demand	189
18 Netherlands: Security Equipment Demand by Product	192
19 Netherlands: Security Equipment Demand by Market	195
20 Spain: Market Environment for Security Equipment	197
21 Spain: Security Equipment Supply & Demand	201
22 Spain: Security Equipment Demand by Product	203
23 Spain: Security Equipment Demand by Market	204
24 United Kingdom: Market Environment for Security Equipment	207
25 United Kingdom: Security Equipment Supply & Demand	210
26 United Kingdom: Security Equipment Demand by Product	213

27 United Kingdom: Security Equipment Demand by Market	216
28 Other Western Europe: Market Environment for Security Equipment	218
29 Other Western Europe: Security Equipment Supply & Demand	221
30 Other Western Europe: Security Equipment Demand by Product	222
31 Other Western Europe: Security Equipment Demand by Market	224
32 Other Western Europe: Security Equipment Supply & Demand by Country	226

ASIA/PACIFIC

1 Asia/Pacific: Market Environment for Security Equipment	236
2 Asia/Pacific: Security Equipment Supply & Demand	238
3 Asia/Pacific: Security Equipment Demand by Product & Market	241
Cht Asia/Pacific: Security Equipment Demand by Country, 2009	242
4 Australia: Market Environment for Security Equipment	244
5 Australia: Security Equipment Supply & Demand	248
6 Australia: Security Equipment Demand by Product	251
7 Australia: Security Equipment Demand by Market	253
8 China: Market Environment for Security Equipment	256
9 China: Security Equipment Supply & Demand	261
10 China: Security Equipment Demand by Product	264
11 China: Security Equipment Demand by Market	266
12 India: Market Environment for Security Equipment	270
13 India: Security Equipment Supply & Demand	274
14 India: Security Equipment Demand by Product	277
15 India: Security Equipment Demand by Market	279
16 Japan: Market Environment for Security Equipment	283
17 Japan: Security Equipment Supply & Demand	287
18 Japan: Security Equipment Demand by Product	290
19 Japan: Security Equipment Demand by Market	293
20 South Korea: Market Environment for Security Equipment	296
21 South Korea: Security Equipment Supply & Demand	299
22 South Korea: Security Equipment Demand by Product	301
23 South Korea: Security Equipment Demand by Market	302
24 Taiwan: Market Environment for Security Equipment	305
25 Taiwan: Security Equipment Supply & Demand	308
26 Taiwan: Security Equipment Demand by Product	310
27 Taiwan: Security Equipment Demand by Market	311
28 Other Asia/Pacific: Market Environment for Security Equipment	314
29 Other Asia/Pacific: Security Equipment Supply & Demand	317
30 Other Asia/Pacific: Security Equipment Demand by Product	319
31 Other Asia/Pacific: Security Equipment Demand by Market	321
32 Other Asia/Pacific: Security Equipment Supply & Demand by Country	323

OTHER REGIONS

1 Central & South America: Market Environment for Security Equipment	329
--	-----

2 Central & South America: Security Equipment Supply & Demand	332
3 Central & South America: Security Equipment Demand by Product & Market	335
4 Brazil: Market Environment for Security Equipment	337
5 Brazil: Security Equipment Supply & Demand	341
6 Brazil: Security Equipment Demand by Product	343
7 Brazil: Security Equipment Demand by Market	345
8 Other Central & South America: Market Environment for Security Equipment	347
9 Other Central & South America: Security Equipment Supply & Demand	350
10 Other Central & South America: Security Equipment Demand by Product	352
11 Other Central & South America: Security Equipment Demand by Market	354
12 Eastern Europe: Market Environment for Security Equipment	356
13 Eastern Europe: Security Equipment Supply & Demand	359
14 Eastern Europe: Security Equipment Demand by Product & Market	362
15 Poland: Market Environment for Security Equipment	364
16 Poland: Security Equipment Supply & Demand	368
17 Poland: Security Equipment Demand by Product	370
18 Poland: Security Equipment Demand by Market	372
19 Russia: Market Environment for Security Equipment	374
20 Russia: Security Equipment Supply & Demand	378
21 Russia: Security Equipment Demand by Product	380
22 Russia: Security Equipment Demand by Market	382
23 Other Eastern Europe: Market Environment for Security Equipment	384
24 Other Eastern Europe: Security Equipment Supply & Demand	388
25 Other Eastern Europe: Security Equipment Demand by Product	390
26 Other Eastern Europe: Security Equipment Demand by Market	392
27 Africa/Mideast: Market Environment for Security Equipment	394
28 Africa/Mideast: Security Equipment Supply & Demand	398
29 Africa/Mideast: Security Equipment Demand by Product & Market	400
30 South Africa: Market Environment for Security Equipment	402
31 South Africa: Security Equipment Supply & Demand	406
32 South Africa: Security Equipment Demand by Product	408
33 South Africa: Security Equipment Demand by Market	410
34 Other Africa/Mideast: Market Environment for Security Equipment	412
35 Other Africa/Mideast: Security Equipment Supply & Demand	415
36 Other Africa/Mideast: Security Equipment Demand by Product	417
37 Other Africa/Mideast: Security Equipment Demand by Market	418
38 Other Africa/Mideast: Security Equipment Supply & Demand by Country	419

INDUSTRY STRUCTURE

1 World Security Equipment Sales by Company, 2009	428
Cht World Security Equipment Market Share by Company, 2009	430
2 Selected Acquisitions & Divestitures	442
3 Selected Cooperative Agreements	446

[Click here to purchase online](#)

In developing regions, security product demand will be fueled by generally strong economic environments, increased urbanization and rising perceived risk of criminal activity.

Global demand to climb 7.4% yearly through 2014

World demand for security equipment is projected to climb 7.4 percent annually through 2014 to nearly \$100 billion. In general, the strongest market gains will be posted in developing parts of Asia, Eastern Europe, Africa and the Middle East, where security markets are relatively underdeveloped. In these regions, product demand will be fueled by generally strong economic environments, new business formation, foreign investment activity, increased urbanization, growing middle and upper class populations, and increasing perceived risk of criminal activity. As a result, these developing regions will increasingly have both the need for and means to invest in security products. Additionally, intensity of product use (measured against indicators such as GDP, urban population and others) is relatively low in these regions, indicating significant growth potential going forward. While most of these countries are still growing from a small base, China's gains stem from a larger base as it surpassed Japan to become the world's second largest security equipment market in 2009. China, India, Russia and Turkey are each projected to register double-digit growth through 2014.

North America is also expected to see total gains well above the global average through 2014. Advances will be driven by rapid growth in the US where security equipment spending will benefit from a strong cyclical rebound in construction

World Security Equipment Demand (\$99.3 billion, 2014)



Asia/Pacific	30%
Western Europe	27%
North America	22%
Other Regions	21%

and capital investment spending from a low 2009 base, following a period of economic contraction and a tight credit environment. Gains in Western Europe and Japan will be more modest. While these markets will also experience growth resulting from improving economic conditions, rising business and personal incomes, and ongoing concerns about crime, the relative maturity of most security equipment markets in developed areas will constrain future increases in demand.

Electronic products to remain dominant

In 2009, electronic security products accounted for more than 60 percent of

total security equipment demand. These products are also expected to post much stronger sales advances than mechanical security equipment through 2014. Demand will be driven by the ongoing improvements in design that give electronic systems greater functionality, while also making them increasingly user-friendly and cost-effective. Continuing innovations will also spur a strong replacement and upgrade market. However, sales of locks and other mechanical security goods will increase as well, bolstered by improving economic climates in developing parts of the world where these products have not yet reached market maturity. Value growth will be further supported by higher value products such as electromagnetic locks.

Copyright 2010 The Freedonia Group, Inc.

[Click here to purchase online](#)

Sample Text, Table & Chart

OTHER REGIONS

Russia: Security Equipment Supply & Demand

the largest market for security equipment in the Eastern Euro
 In 2009, product demand in the nation was \$1.8 billion, acco
 35 percent of the regional total. Since the breakup of the for
 Union, demand for security products has expanded rapidly, p
 broader development of a business support infrastructure to s
 needs of a growing number of private enterprises. Neverthel
 sity of security equipment use in the country (gauged against
 population and building construction spending) remains lowe
 other parts of the region and the global averages.

The security equipment market in Russia is projected to
 percent per year through 2014. Revenue is projected to grow
 the 2004-2009 period but outpacing the 2009-2014 period
 as a whole. Increases will be modest, but the market is
 healthy (although moderating) and the market is generally
 generally fragile security situation, and the market is aided by an
 ism. Advances in security equipment are aided by an
 expanding private business sector, but the market is underde-
 veloped legal and financial regulatory systems, and widespread police
 corruption and inefficiency. More stringent insurance regulations have
 also fostered greater market penetration of fire safety products and ser-
 vices, particularly among industrial enterprises and mid-sized businesses
 that had not traditionally purchased such systems. Gains will also be
 spurred by security infrastructure spending leading up to the 2014 Winter
 Olympics in Sochi.

However, security equipment market gains will be restr
 some degree by limited resources for supplemental protectio
 particularly among organizations supported directly or indire
 funding. Growth will also be restrained by ongoing declines
 sian population -- including the urban population and, perhap

374

Copyright 2010

SAMPLE
TEXT

TABLE VII-20

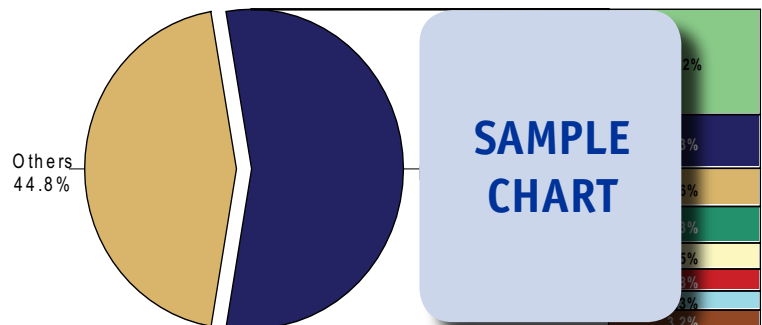
RUSSIA: SECURITY EQUIPMENT SUPPLY & DEMAND
 (million dollars)

Item	1999	2004	2009	2014	2019
Urban Population (mil persons)	100	100	100	100	100.0
Male Population (mil persons)	40	40	40	40	40
15-24 years	10	10	10	10	10
% 15-24 years	25	25	25	25	25
Unemployment Rate (% of workforce)	10	10	10	10	10
Reported Crimes Per 000 Persons	2	2	2	2	2
\$ security/urban capita	7	7	7	7	7
\$ security/15-24 male capita	0	0	0	0	0
Security Equipment Demand	0	0	0	0	0
net exports	0	0	0	0	0
Security Equipment Shipments	0	0	0	0	0
% Russia	1	1	1	1	1
Eastern Europe Security Equip Shpts	1640	2725	4665	7170	10450

SAMPLE
TABLE

CHART VIII-1

WORLD SECURITY EQUIPMENT MARKET SHARE BY COMPANY
 (\$69.6 billion, 2009)

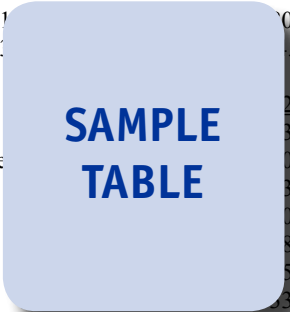


SAMPLE
CHART

Sample Profile, Table & Forecast

TABLE VII-21
RUSSIA: SECURITY EQUIPMENT DEMAND BY PRODUCT
 (million dollars)

Item	1999	2004	2009	2014	2019
Eastern Europe Security Equip Demand					100
% Russia					89
Russia Security Equipment Demand					20
Electronic:					35
Access Control/CCTV Surveillance					100
Alarms					35
Other					100
Mechanical:					85
Locks					50
Other					35



COMPANY PROFILES

Yantai Tri-Circle Lock Industry Group Company Limited
 47 Xinanhe Road
 Yantai, Shandong 264000
 China
 86-53-5685-3200
<http://www.tri-circle.com>



Annual Sales: (million dollars)
 Employment: (number of employees)

Key Products:

Yantai Tri-Circle Lock Industry Group Company Limited is a leading manufacturer of locking devices and accessories. The company operates through 16 subsidiaries in 50 countries.

The Company participates in the world security equipment industry through several subsidiaries in China, including Penglai Sanling Locks Company Limited, Science and Technology Company, Intelligent Lock Company, Padlock Company, Pujiang Lock Company Limited, Security Apparatus Company, Rushan Double Link Company Limited, International Trade Company Limited and Dibai Tri-Circle Trade Company. Penglai Sanling manufactures and sells padlocks, mortise locks, door locks, brass cylinders and other locking devices under the TRISQUARE and MECC brand names. The Science and Technology subsidiary makes electronic keypad locks, electromechanical locks, locks that accept voice prompts and biometric fingerprint recognition locking devices for access control applications.

Intelligent Lock produces mechanical and electronic locks and safes. The Padlock subsidiary produces and markets wrapped beam;

“Russia’s shipments of security equipment are expected to advance 9.3 percent annually to \$2.6 billion in 2014, somewhat lagging domestic demand. Manufacturers will benefit from favorable market environments in Russia and neighboring East European nations. Additionally, as companies saw constrained security budgets in 2009, they shifted from established imported brands to less expensive domestic suppliers. However, ...”
 --Section VII, pg. 377

ONLINE: www.freedoniagroup.com

MAIL: Print out and complete the order form and send to The Freedonia Group (see address at the bottom of this form)

PHONE: Call toll free, 800.927.5900 (US) or +1 440.684.9600

FAX: +1 440.646.0484 (US)

EMAIL: info@freedoniagroup.com

Free Handling & Shipping

There is NO charge for handling or UPS shipping in the US. Expect delivery in 3 to 5 business days. Outside the US, Freedonia provides free airmail service. Express delivery is available at cost.

Orders Outside of the US

Checks must be made payable in US funds, drawn against a US bank and mailed directly to The Freedonia Group. For wire transfers please contact our customer service department at info@freedoniagroup.com. Credit cards accepted.

Credit Card Orders

For convenience, Freedonia accepts American Express, MasterCard or Visa. Credit card purchases must include account number, expiration date and authorized signature.

Save 15%

If you order three (3) different titles at the same time, you can receive a 15% discount. If your order is accompanied by a check or wire transfer, you may take a 5% cash discount (discounts do not apply to Corporate Use Licenses).

Corporate Use License

Now every decision maker in your organization can act on the key intelligence found in all Freedonia studies. For an additional \$2600, companies receive unlimited use of an electronic version (PDF) of the study. Place it on your intranet, e-mail it to coworkers around the world, or print it as many times as you like,

[Click here to learn more about the Corporate Use License](#)

ORDER FORM

F-WEB.-2669

World Security Equipment \$6100

Corporate Use License (add to study price) * + \$2600

___ Additional Print Copies @ \$600 each *
Total (including selected option) \$_____

Enclosed is my check (5% discount) drawn on a US bank and payable to The Freedonia Group, Inc., in US funds (Ohio residents add 7.75% sales tax)

Bill my company American Express MasterCard Visa

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Credit Card #

<small>MM</small>		<small>YY</small>	

Expiration

Signature _____

Name _____

Title _____

Company _____

Division _____

Street _____
(No PO Box please)

City/State/Zip _____

Country _____

Phone _____ Fax _____

Email _____

* Please check appropriate option and sign below to order an electronic version of the study.

Corporate Use License Agreement

The above captioned study may be stored on the company's intranet or shared directory, available to company employees. Copies of the study may be made, but the undersigned represents that distribution of the study will be limited to employees of the company.

Signature _____

Individual Use License Agreement

The undersigned hereby represents that the above captioned study will be used by only ___ individual(s) who are employees of the company and that the study will not be loaded on a network for multiple users. In the event that usage of the study changes, the Company will promptly notify Freedonia of such change and will pay to Freedonia the appropriate fee based on Freedonia's standard fee schedule then in effect. Note: Entire company corporate use license, add \$2600; one additional user, add \$600; two additional users, add \$1200; three additional users, add \$1800.

Signature _____

OTHER STUDIES

World Security Services

This study analyzes the world security service industry. It presents historical demand data for the years 1999, 2004 and 2009, and forecasts for 2014 and 2019 by service type (e.g., guard, alarm monitoring, armored transport, prison management), market (commercial and industrial, institutional, residential), world region and major national market. The study also considers market environment factors, details industry structure, evaluates company market share and profiles industry participants.

#2711 February 2011 \$6100

Advanced Flat Glass

US advanced flat glass demand will rise 11.6 percent annually through 2014, driven by a rebound in residential construction and motor vehicle production. Consumption will also benefit from increasing market penetration of low-emissivity glass, heads-up display windshields, electrochromic mirrors, smart glass and other products. This study analyzes the \$4.1 billion US advanced flat glass industry, with forecasts for 2014 and 2019 by type and market. It also evaluates company market share and profiles industry players.

#2674 December 2010 \$4800

Private Security Services

US sales of private contractual security services will rise 4.9% yearly through 2014. Guarding and alarm monitoring will remain the largest segments while pre-employment screening, systems integration and management, and consulting will grow the fastest. The residential market will outpace nonresidential uses. This study analyzes the \$49.8 billion US private security service industry, with forecasts for 2014 and 2019 by type, market and US region. It also evaluates company market share and profiles industry players.

#2675 November 2010 \$4900

Sensors

Demand for sensors in the US will rise 6.1% annually to 2014. The motor vehicle market will grow the fastest based on a rebound in motor vehicle production and the rising use of newer sensor-laden systems. Proximity and positioning and chemical property sensors will be the fastest growing types. This study analyzes the \$9.7 billion US sensors industry, with forecasts for 2014 and 2019 by product and market. The study also reviews sensor technology, evaluates company market share and profiles industry competitors.

#2662 September 2010 \$4900

Electronic Security Systems

Sales of electronic security products and systems in the US are expected to increase 9.3% annually through 2014. Access controls will remain the largest and fastest growing segment, followed by alarms and automotive security. The financial and office/lodging sectors will be the fastest growing markets. This study analyzes the \$10.9 billion US electronic security system industry, with forecasts for 2014 and 2019 by product and market. It also evaluates company market share and profiles industry competitors.

#2639 July 2010 \$4900

About The Freedonia Group

The Freedonia Group, Inc., is a leading international industry market research company that provides its clients with information and analysis needed to make informed strategic decisions for their businesses. Studies help clients identify business opportunities, develop strategies, make investment decisions and evaluate opportunities and threats. Freedonia research is designed to deliver unbiased views and reliable outlooks to assist clients in making the right decisions. Freedonia capitalizes on the resources of its proprietary in-house research team of experienced economists, professional analysts, industry researchers and editorial groups. Freedonia covers a diverse group of industries throughout the United States, the emerging China market, and other world markets. Industries analyzed by Freedonia include:

- Chemicals • Plastics • Life Sciences • Packaging • Building Materials • Security & Electronics • Industrial Components & Equipment • Automotive & Transportation Equipment • Household Goods • Energy/Power Equipment

[Click here to learn more about Freedonia](#)

Freedonia Custom Research

Freedonia Custom Research delivers the same high quality, thorough and unbiased assessment of an industry or market as an industry study. Since the research initiative is based upon a company's specific needs, companies harness Freedonia's research capabilities and resources to answer unique questions. When you leverage the results of a Freedonia Custom Research engagement, you are able to obtain important answers to specific questions and issues associated with: mergers and acquisitions, new product launches/development, geographic expansion, entry into new markets, strategic business planning, and investment and funding decisions.

Freedonia Custom Research is ideal for companies seeking to make a strategic difference in the status quo and focus on future business growth. Working side by side with clients, Freedonia's team is able to define a research project that is custom-tailored to answer specific questions and provide the basis from which a company can make informed business decisions.

[Click here to learn more about Custom Research](#)



[Click here for complete title list](#)

[Click here to visit freedoniagroup.com](http://www.freedoniagroup.com)