INDUSTRY MARKET RESEARCH FOR BUSINESS LEADERS, STRATEGISTS, DECISION MAKERS

World Pumps

Industry Study with Forecasts for **2014 & 2019**

Study #2676 | November 2010 | $6100 | 454 pages

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World Pumps

Industry Study with Forecasts for ***2014 & 2019***

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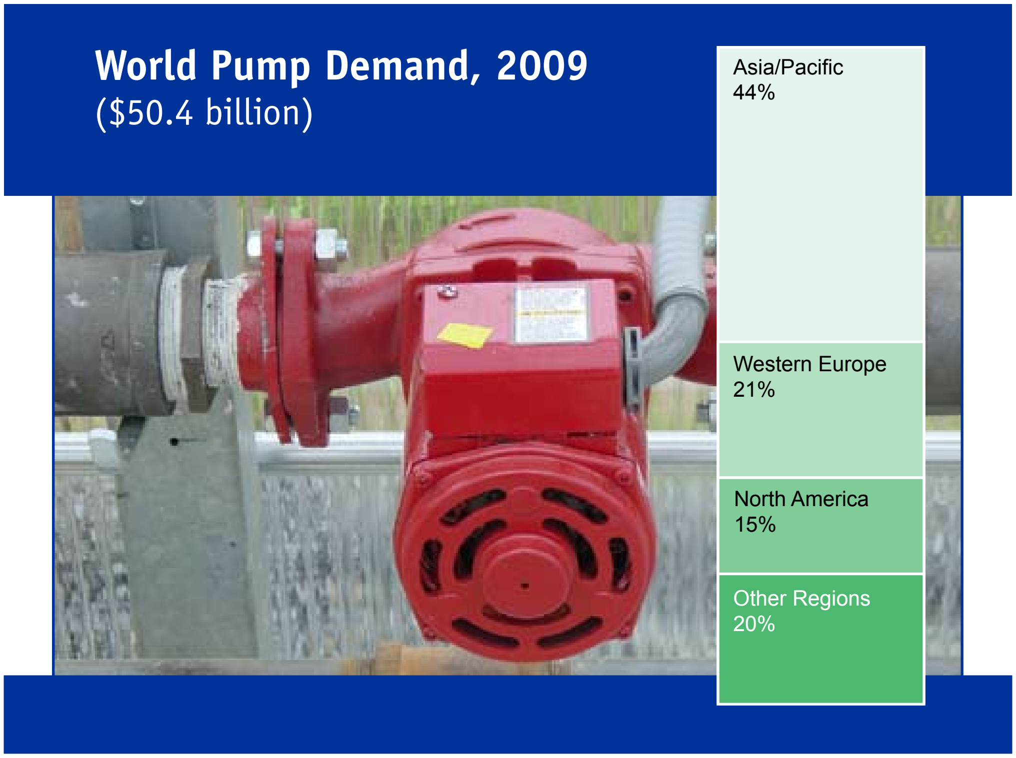
In most developing countries, pump market growth will decelerate relative to the 2004-2009 period, while industrialized nations will see real sales growth rebound from depressed 2009 levels.

Global demand to rise 6.5% yearly through 2014

World fluid handling pump demand is forecast to rise 6.5 percent annually through 2014 to $69 billion. In most developing countries, pump market growth in real (inflation-adjusted) terms will decelerate relative to the 2004-2009 period. However, this rate of increase will still exceed the average global pace. Industrialized nations will see pump sales growth rebound in real terms from depressed 2009 levels. Overall advances in the pump market will be restrained by decelerating price hikes, as raw material costs moderate.

Three-fifths of all new fluid handling pump demand through 2014 will be attributable to the Asia/Pacific region. Pump sales in the region are predicted to rise almost nine percent annually because of solid advances in fixed investment expenditures, primary energy consumption and nonbuilding construction spending. Several Asian countries are projected to record impressive gains, including China, India and Malaysia. Central and South America is expected to be the next best performing market, followed closely by the Africa/Mideast region and Eastern Europe.

Although growth in developed parts of the world will not be as strong as in most industrializing areas, it will still be quite healthy. A recovery in fixed investment spending, primary energy consumption and construction activity will promote healthy pump sales in a number of developed nations, including Australia, the Netherlands, Canada, Austria, Japan and Spain. The US pump market is expected to grow slightly faster than the 2004-2009 pace.



Process manufacturing to be fastest growing market

Process manufacturing will be the fastest growing pump market between 2009 and 2014. Gains will be driven by an improved outlook for most process manufacturing industries. In addition, more stringent environmental regulations will help generate demand for more efficient and better performing fluid handling pumps, such as sealless centrifugal models. The utilities market is also expected to record impressive growth, as spending on water and energy transportation network construction expands rapidly in many industrializing nations.

The growing popularity of application-specific pumps and a favorable waterworks construction outlook will spur demand for pumps classified in the other pumps segment, particularly specialty and turbine pumps. Sales of positive displacement pumps will be bolstered by advances in process manufacturing activity, while the centrifugal pump segment will benefit from rising demand for more versatile, low-maintenance pump models.

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Industry Study with Forecasts for ***2014 & 2019***

Sample Text, Table & Chart

TABLE VI-3

**CHINA - PUMP SUPPLY & DEMAND
(million dollars)**

Item	1999	2004	2009	2014	2019
Population (million persons)					
$ GDP/capita					
Gross Domestic Product (bil 2008$)					
% fixed investment					
Gross Fixed Investment (bil 2008$)					
Primary Energy Consumption (quad Bt					
$ pump/capita					
$ pump/000$ fixed investment					
$ pump/bil Btu					
Pump Demand					
net exports					
Pump Shipments					
% China					
Asia/Pacific Pump Shipments					

SAMPLE TABLE

ASIA/PACIFIC

China: Pump Outlook & Suppliers

The pump market in … annum through 2014 to $ … but still the world's fastes… fixed investment spending … bolster fluid handling pun… infrastructure, particularly … will also contribute to adva… production is expected to rise considerably between 2009 and … new coal-fired and nuclear power plants come online. More … competition for foreign investment and construction project … from other industrializing Asia/Pacific nations will limit fluid … pump demand in China.

SAMPLE TEXT

The other pumps segment, led by specialty and turbine … projected to register the fastest growth during the 2009-2014 … manufacturing in China becomes more sophisticated and tec… advanced, industrial enterprises will experience a rise in demand for application-specific fluid handling pumps. Increasing water consumption will stimulate water network construction activity and related turbine pump sales. The positive displacement pump segment is also expected to perform well during this time, benefiting from a robust process manufacturing outlook. In terms of pump markets, process manufacturers, utilities and other end users are all forecast to record rapid growth through 2014.

Fluid handling pump shipments from manufacturers in … projected to rise 11.2 percent per annum to $19.9 billion in 2… ing advances in product demand. As domestic pump produc… continues to expand at a remarkable pace, China will becom… exporter of pumps. Output will increase because of domesti…

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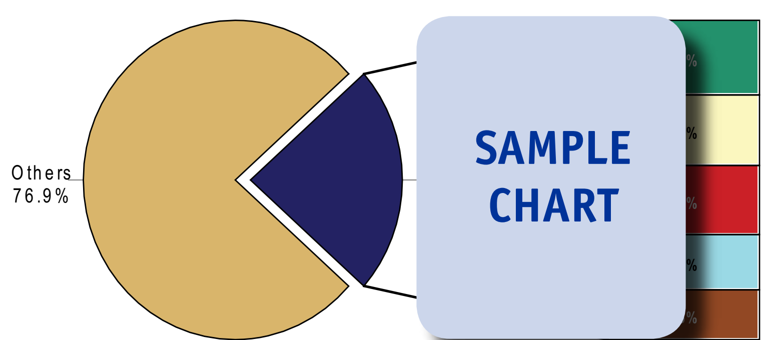
CHART VIII-1

**WORLD PUMP MARKET SHARE BY COMPANY
($50.4 billion, 2009)**



World Pumps

Industry Study with Forecasts for ***2014 & 2019***

Sample Profile, Table & Forecast

TABLE VI-4

CHINA - PUMP DEMAND BY PRODUCT & MARKET
(million dollars)

Item	1999	2004	2009	2014	2019
Pump Demand					
By Product:					
Centrifugal					
Positive Displacement					
Rotary					
Reciprocating					
Diaphragm					
Other					
Turbine					
Oilfield					
Specialty & All Other					
By Market:					
Process Manufacturers					
Utilities					
Other					
% China					
Asia/Pacific Pump Demand					

SAMPLE TABLE

COMPANY PROFILES

Shanghai East Pump Group Company Limited
5551 Hutai Road
Shanghai 201907
China
86-21-6602-3006
http://www.eastpump.com

Annual Sales:
Employment:

Key Products ... and chemical process pump...

Shangha... ndustrial pumps and other equ... ains ten share-holding subsidi...

SAMPLE PROFILE

The Company is involved in the world pumps industry through the manufacture and sale of industrial pumps, including centrifugal and chemical process types. Shanghai East Pump makes a wide variety of centrifugal pumps using stainless steel and markets these products via the HL, CHDF, DFCL, XA and other series. Both HL and CHDF series centrifugal pumps are light-duty, horizontal, multi-stage models utilized in potable and industrial water, air conditioning system, industrial cleaning and other applications. The Company's DFCL vertical multi-stage centrifugal pumps are designed for the pharmaceutical, food and beverage, water, and other markets, while XA single-stage, single-suction bracketed centrifugal pumps are engineered for the transportation of clean water and other liquids in municipal water supply, firefighting, irrigation and other applications.

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"Fluid handling pump demand in the Asia/Pacific region is projected to rise 8.6 percent annually through 2014 to $33.4 billion, exceeding gains in all other regional markets. Advances in GDP, fixed investment expenditures, process manufacturing activity, infrastructure construction spending and primary energy consumption will support growth during the 2009-2014 period. Once again, China and India will be the world's two best performing markets. However, ..."
--Section VI, pg. 155

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Other Studies

Sensors

Demand for sensors in the US will rise 6.1% annually to 2014. The motor vehicle market will grow the fastest based on a rebound in motor vehicle production and the rising use of newer sensor-laden systems. Proximity and positioning and chemical property sensors will be the fastest growing types. This study analyzes the $9.7 billion US sensors industry, with forecasts for 2014 and 2019 by product and market. The study also reviews sensor technology, evaluates company market share and profiles industry competitors.

#2662 .... September 2010................ $4900

World Filters

Global demand for filters is forecast to expand 5.1% annually through 2013. Market advances in the developing areas will considerably outpace increases in the US, Western Europe and Japan. Sales of air purification filters will be the fastest growing segment while internal combustion engine and related filters remain the largest. This study analyzes the $45.5 billion world filter industry, with forecasts for 2013 and 2018 by product, market, world region and for 26 countries. It also evaluates market share and profiles industry players.

#2568 .... November 2009 .... $6100

World Water Treatment Products

Global water treatment product demand will rise 5.7% yearly through 2013. Large developing markets such as China and India will grow the fastest. Gains in developed areas will be based on efforts to increase water reuse, improve the aesthetic quality of drinking water and further reduce water contamination. This study analyzes the $44.6 billion world water treatment product industry, with forecasts for 2013 and 2018 by product, market, world region and for 23 countries. It also evaluates market share and profiles industry players.

#2563 .... November 2009 .... $6100

World Water Desalination

Global water desalination demand will grow 9.1% annually through 2013. The Africa/Mideast region will remain the dominant market while the Asia/Pacific region grows the fastest. Technologies such as reverse osmosis membranes and multiple-effect distillation will increase market share. This study analyzes the $8.4 billion world water desalination industry, with forecasts for 2013 and 2018 by technology, product, service, world region and for 17 countries. It also evaluates market share and profiles industry players.

#2523 .... August 2009 .... $5700

Industrial Valves

US industrial valve demand will reach $15.2 billion in 2013, supported in part by ongoing development of better performing, advanced valves. Process manufacturing and utilities will remain dominant markets while construction grows the fastest. Standard valves will outpace automatic types as buyers opt for less costly valves that can be upgraded later. This study analyzes the US industrial valve industry, with forecasts for 2013 and 2018 by product and market. It also evaluates market share and profiles industry players.

#2521 .... July 2009 .... $4700

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