

World Material Handling Equipment

Industry Study with Forecasts for 2020 & 2025

Study #3423 | July 2016 | \$6400



A variety of trends will support market growth for material handling equipment in developing parts of the world. Fixed investment spending, industrial output, power generation, and mining activity are expected to rise in these countries due to healthy economic growth and increasing consumer spending. Manufacturing and other industries will continue to attract large amounts of foreign capital, and national governments will build new airports, seaports, rail networks, and power plants and upgrade existing ones. The logistics and transportation industries of these nations will continue to expand at a healthy pace because of the expected economic growth and increasing international trade. There is also an ongoing shift toward use of more expensive and advanced machinery at the expense of conventional models.

Restrained growth

In Japan, the US, and Western Europe, sales of material handling machinery will climb at a somewhat more constrained pace during the 2015-2020 period, than in developing countries. Market growth will be largely spurred by replacement product demand. A variety of factors impact material handling replacement patterns in developed countries, including the overall economic environment, access to financing, and the development of new, technologically advanced models that offer efficiency and productivity advantages.

Most mature markets will see sales conditions improve through 2020, although they are generally projected to post slower growth than their industrializing counterparts.

Additional government spending on public infrastructures, growth in logistics and transportation industries, and the adoption of new material handling technologies will contribute to gains in many mature markets.

Mining, logistics & construction to register gains

Globally, markets such as mining, logistics, and construction are expected to post the strongest growth. Among the factors that will drive gains for products such as bulk handling conveyors and forklifts in these markets are increases in world mining activity, rising power generation requirements, and the construction of new airports, seaports, and other public infrastructure facilities. Many existing facilities will be expanded and modernized. As the world economy grows and international trade increases, the logistics and transportation industries of both developed and developing nations and related material handling equipment demand will climb at above average paces through 2020. Finally, the increasing use of more sophisticated material handling technologies, as well as of larger models, will contribute to dollar gains.

Study coverage

This study analyzes the world material handling industry. It presents historical data plus forecasts for 2020 and 2025 for supply and demand, as well as demand by type and market, in six regions and 26 countries. The study also details market environment factors, evaluates company market share and profiles global industry competitors.

World Material Handling Equipment

Industry Study with historical data for 2005,
2010 & 2015 plus forecasts for 2020 & 2025

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Shipments of material handling equipment from facilities in amounted to \$ regional total. T is highly comp major product turers operatin market, Turkey extensive mate key registered half of domest position becau the-art machinery from Germany, Italy, the Netherlands, Spain, an European nations, as well as from Japan and South Korea. Additi imports of more affordable material handling equipment from Ch have increased sharply during the last decade. Nevertheless, outp Turkey saw double-digit gains between 2005 and 2015 because of dramatic rise in domestic product sales. While exports advanced impressive pace during this period as well, they did not grow sign cantly

l climb 2010- growt factur and e: comp also t abroad. Exports from Turkey are expected to increase because Tu machinery offers a good balance between price and quality. While expensive than a lot of the machinery made in Europe and Japan,

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TABLE VII-16

TURKEY: MATERIAL HANDLING EQUIPMENT SUPPLY & DEMAND (million dollars)

Item	2005	2010	2015	2020	2025
Gross Domestic Product (bil 2014\$)					
% fixed investment					
Gross Fixed Investment (bil 2014\$)					
Manufacturing Value Added (bil 2014\$)					
\$ material handling/000\$ GFI					
\$ material handling/000\$ MVA					
Material Handling Equipment Demand net exports					
Material Handling Equipment Shipments					
% Turkey					
Africa/Mideast Material Handling Shpts					

Source: The Freedonia Group

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GERMANY: MATERIAL HANDLING EQUIPMENT DEMAND BY TYPE & MARKET (thousand units)

Item	2005	2010	2015	2020	2025
Material Handling Equipment Demand					
By Product:					
Industrial Trucks & Tractors					
Conveying Equipment					
Hoists, Cranes, & Monorails					
Automated Storage/Retrieval Systems					
Automated Guided Vehicles & Other					
By Market:					
Durable Goods Manufacturing					
Nondurable Goods Manufacturing					
Other Industries					
% Germany					
Africa/Mideast Material Handling Demand					

Source: The Freedonia Group

This study can help you:

- Determine your market & sales potential
- Learn more about industry competitors
- Assess new products & technologies
- Identify firms to merge with or acquire
- Complement your research & planning
- Gather data for presentations
- Confirm your own internal data
- Make better business decisions

Related Studies

Drones (UAVs)

Demand for unmanned aerial vehicles (UAVs), or drones, in the US is forecast to rise 10 percent annually through 2020 to \$4.4 billion, and the number of vehicles sold will more than double to 5.5 million. The military market currently accounts for the vast majority of demand in dollar terms, while the consumer market accounts for over 99 percent of all units sold. The study details the \$2.7 billion drones market, with demand forecasts (2020 and 2025) by type and market. The study also analyzes company market share and profiles key participants in this fledgling US industry. #3408.....June 2016..... \$5300

World Machine Tools

World demand for machine tools will rise 5.5 percent yearly to \$181 billion in 2019. Metal forming products will outpace metal cutting machinery. The Asia/Pacific market will remain dominant, while the Central and South American market will grow the fastest. This study analyzes the \$138 billion world machine tool industry, with forecasts for 2019 and 2024 by product and market for six world regions and 17 major countries. Total demand is given for an additional seven countries. The study also evaluates company market share and profiles industry competitors. #3373.....January 2016..... \$6300

World Elevators

Global demand for elevator equipment and services is forecast to grow 5.9 percent annually to \$121 billion in 2019. Growth in the leading Chinese market will slow but still rise 10 percent annually. The emphasis on space and energy saving technologies such as machine room-less (MRL) elevators will continue to increase. This study analyzes the \$91 billion world elevator industry, with forecasts for 2019 and 2024 by product and service for six world regions and 20 major countries. The study also evaluates company market share and profiles industry players. #3324.....October 2015..... \$6300

World Packaging Machinery

Global demand for packaging machinery will rise 6.5 percent per annum through 2019 to \$52.5 billion. China will pace the leading Asia/Pacific region, which will remain the fastest growing market. Labeling and coding machines will be among the best opportunities. This study analyzes the \$38.2 billion world packaging machinery industry. It forecasts demand for 2019 and 2024 by type and market for six world regions and 17 major countries, and total demand forecast for 13 additional countries. The study also evaluates company market share and profiles industry players. #3323.....September 2015..... \$6400

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Freedonia's methods

- Establishing consistent economic & market forecasts
- Using input/output ratios, flow charts & other economic methods to quantify data
- Employing in-house analysts who meet stringent quality standards
- Interviewing key industry participants, experts & end users
- Researching a proprietary database that includes trade publications, government reports & corporate literature

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