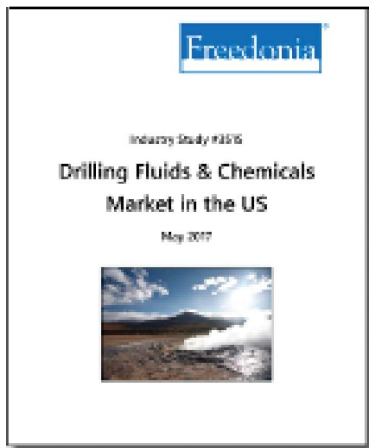


Industry Study #3515

# DRILLING FLUIDS & CHEMICALS MARKET IN THE US

May 2017



This Freedonia study details the US market for drilling fluids and drilling fluid additives. It gives historical data plus 2021 forecast data by product (drilling fluids: water-based, oil-based, and synthetic-based; and drilling fluid additives: barite, bentonite, polymer viscosifiers, shale inhibitors, lost circulation materials) and location (Texas, Oklahoma, Ohio & Pennsylvania, Gulf of Mexico, Louisiana, New Mexico, North Dakota, Colorado). The study evaluates company market share and provides analysis on industry competitors such as Baker Hughes, Canadian Energy Services, Halliburton, National Oilwell Varco, Newpark Resources, and Schlumberger.

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