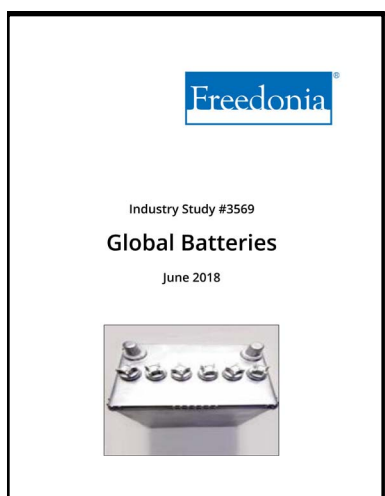




Global Batteries

Industry Study #3569 | June 2018



This study covers the global battery market. Demand by product and market are presented in US dollars. Demand totals are also presented in inflation-adjusted constant dollars, with exchange rates benchmarked at 2017 levels. Product demand is presented for primary alkaline batteries, primary zinc-carbon batteries, primary lithium batteries, and other primary batteries (zinc-air, silver-oxide, all other), secondary lead-acid batteries, secondary lithium-ion batteries, secondary nickel-based batteries, and other secondary batteries. Totals for primary and secondary battery demand are segmented into automotive aftermarket, automotive OEM, consumer replacement, consumer OEM, industrial and other markets. Production data is given for primary batteries and secondary batteries.

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Table 3-7 | Global Secondary Battery Demand by Type, 2007 – 2022 (million dollars)

Item	2007
Global Battery Demand	48900
% secondary	69.1
Global Secondary Battery Demand	33780
Lead-Acid	24460
Lithium-Ion	5070
Nickel-Based	2920
Other	1330
price deflator (2016 = 100)	98.3
Secondary Batteries (mil 2016\$)	34360

