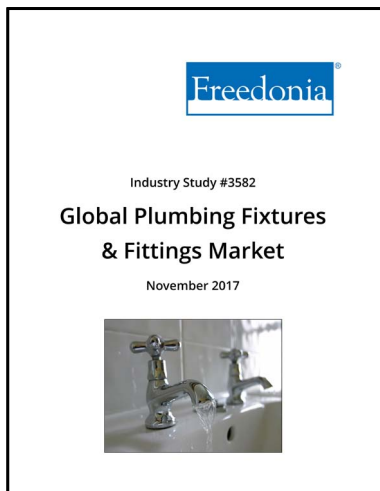




Global Plumbing Fixtures & Fittings Market

Industry Study #3582 | November 2017

This study examines the \$56.2 billion global plumbing market. It offers historical demand (2006, 2011, 2016) and forecasts for 2021 by product (fixtures, which include bathtubs and showers, toilets, sinks, others; and fittings for lavatories, bathtubs and showers, kitchen and other sinks, and others), and by market (new residential, residential improvement and repair, new commercial, commercial improvement and repair) in 6 regions and 16 countries. It also analyzes company market share for the world's leading suppliers, including Duratex, Duravit, Dusholux, Fortune Brands, Geberit, Globe Union, Ideal Standard, Jacuzzi Brands, Kohler, LIXIL, Masco, Roca, TOTO, and Villeroy & Boch.



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Table 5-9 | India Plumbing Products Demand by Product, 2006-2021 (million dollars)

Item	2006
Plumbing Products Demand	2238
Plumbing Fixtures:	1286
Bathtubs & Showers	272
Toilets	386
Sinks	396
Others	232
Plumbing Fittings:	952
Lavatories	341
Bathtubs & Showers	177
Kitchen & Other Sinks	173
Others	261

Global Plumbing Products Market	
<p>'16 - '21 CAGR 4.7%</p>	<p>Key Demand Drivers Through 2021:</p> <ul style="list-style-type: none"> Rising personal incomes leading to growth in residential kitchen and bathroom renovation projects Acceleration in new housing completions Increased access to clean water and sanitation facilities in developing countries
<p>Top Markets, 2016</p> <p>24% New Residential 41% Residential I&R 18% New Commercial 17% Commercial I&R</p>	<p>Leading Industry Players</p> <ul style="list-style-type: none"> Fortune Brands (US) Kohler (US) LIXIL (Japan) Masco (US) Roca (Spain) TOTO (Japan)