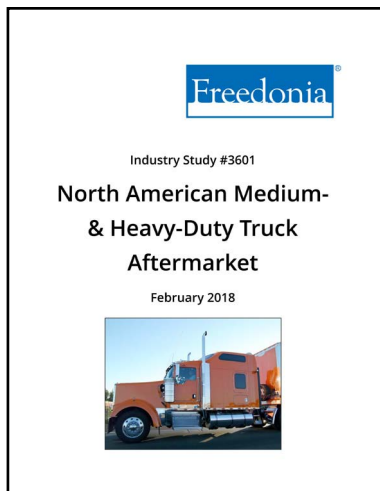




North American Medium- & Heavy-Duty Truck Aftermarket

Industry Study #3601 | February 2018



This Freedonia study presents historical demand data (2006, 2011, 2016) and forecasts for 2021 by country (US, Canada, Mexico). Demand by product includes mechanical, electrical & electronic, and exterior & structural, and demand by performer covers in-house (fleets and owner operators) and outsourced (truck dealerships, independent garages, other outsourced providers). In addition, market share is evaluated and regional competitors are analyzed, including Caterpillar, Cummins, Daimler, Dana, East Penn, Eaton, Exide, Johnson Controls, MANN+HUMMEL, Meritor, Navistar, and Volvo.

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Table 5-4 | North America: Charging & Starting Equipment Medium- & Heavy-Duty Truck Aftermarket, 2006 – 2021 (million US dollars)

Item	2006
Electrical Product Aftermarket % charging & starting	2445 22.5
Charging & Starting Equipment By Product:	550
Charging Equipment	272
Starting Equipment	278
By Country:	
US	355
Mexico	163
Canada	32

