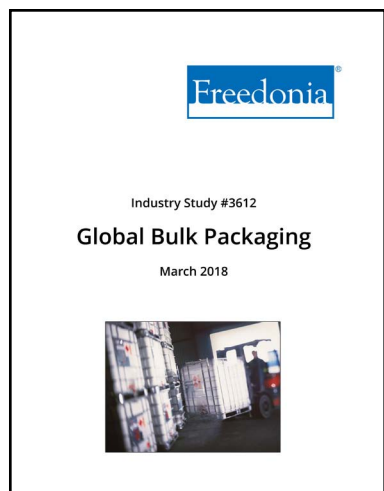




Global Bulk Packaging

Industry Study #3612 | March 2018



This study covers rigid and flexible bulk packaging products worldwide. Rigid products include drums (plastic, steel, fibre), bulk boxes, RIBCs, and material handling containers. Flexible products include shipping sacks, film wrap, FIBCs, strapping, liners, and other. Markets include chemicals & pharmaceuticals, food & beverages, other nondurable goods, durable goods, and other. The study has breakouts for six regions and 15 countries. In addition, market share is evaluated and leading global competitors are analyzed, including Berry Global, Greif, MAUSER, SCHÜTZ, and Signode Industrial Group.

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Report Link: <https://hubs.ly/H0bscCV0>

Table 3-2 | Global Chemical & Pharmaceutical Bulk Packaging Demand by Region, 2006 – 2021 (million dollars)

Item	2006
Global Bulk Packaging Demand	37685
% chemicals & pharmaceuticals	28.1
Chem/Pharm Bulk Packaging	10590
North America:	3660
United States	3370
Canada & Mexico	290
Central & South America	355
Western Europe	2950
Eastern Europe	345
Asia/Pacific:	3020
China	1260
Japan	825
Other Asia/Pacific	935
Africa/Mideast	260

Key Trends in the Global Bulk Packaging Market

'16 - '21 CAGR
4.1%

Key Trends Through 2021:

- Gains in developing regions faster than established markets, though developed markets will generally show improvement
- Growing market presence of larger reusable containers (FIBCs, RIBCs)
- Chemicals & pharmaceuticals will remain both the largest and fastest growing market

Top Markets, 2016

30%

Chemicals & Pharma

25%

Food & Bev

18%

Durables

22%

Other Nondurables

Leading Industry Players

- Berry Global
- Greif
- MAUSER
- SCHÜTZ
- Signode Industrial Group