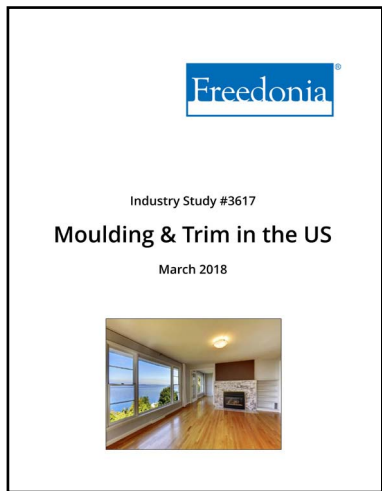




# Moulding & Trim in the US

Industry Study #3617 | March 2018

This study examines the \$8.6 billion US moulding and trim market. It presents historical demand (2007, 2012, 2017) and forecasts for 2022 by material type (wood, engineered wood, metal, plastic, other), product (interior moulding, stairwork, other), market (new residential, residential improvement and repair, new commercial, commercial improvement and repair), and US census region and subregion. The study also evaluates company market share and analyzes industry players including Boral, Builders FirstSource, CRH, Fortune Brands Home & Security, HB&G Building Products, Ply Gem, Sierra Pacific, Westlake Chemical, and Woodgrain Millwork.



[Learn More About This Report](#)

Report Link: <https://hubs.ly/H0btgqs0>

**Table 5-10 | Single-Family Housing Moulding & Trim Demand by Application & Product, 2007 – 2022 (million dollars)**

Item	2007
Residential Moulding & Trim Demand % single-family	5727 83.6
Single-Family Moulding & Trim	4785
By Application:	
New	2891
Improvement & Repair	1894
By Product:	
Interior Moulding	2079
Stairwork	1066
Other Products	1640

### Key Trends in the US Moulding & Trim Market

'17 – '22 CAGR  
↑ 4.4%

#### Key Drivers of Growth Through 2022:

- Rising new housing completions, especially in the South & West
- Increased construction of offices, restaurants, stores, and hotels
- The replacement of worn or damaged wood products

#### Share by Market, 2017

Residential I&R 41%  
New Residential 34%  
Commercial I&R 9%  
New Commercial 16%

#### Leading Industry Players, 2017

- Boral
- Builders FirstSource
- Sierra Pacific
- Westlake Chemical
- Woodgrain Millwork