



# Global Aquaculture: Feed, Equipment, & Chemicals

Industry Study #3618 | September 2018



This study examines the \$50.7 billion global aquaculture supplies and equipment market. It offers historical demand data (2007, 2012, 2017) and forecasts for 2022 by region, product – aquafeed, equipment (habitats, pumps, filters, and meters) and chemicals (water treatment chemicals, aquafeed supplements, pharmaceuticals, and fertilizers) – and market (hatcheries, intensive grow-out aquaculture, and extensive grow-out aquaculture). In addition, the study evaluates company market share and analyzes industry competitors worldwide including Bayer, BioMar (Schouw & Company), Cargill, Charoen Pokphand Foods, CP Prima, Ebara, Grobest, Nutreco (SHV Holdings), and Tongwei.

[Learn More About This Report](#)

Report Link: <https://hubs.ly/H0dZ1Hp0>

Table 4-14 | India: Aquaculture Supplies & Equipment Demand by Product, Market, & Fish Type, 2007 – 2022 (million dollars)

Item	2007
A/P Aquaculture Supplies & Equip % India	20611 4.7
India Aquaculture Supplies & Equip	977
By Product:	
Aquafeed	520
Equipment	313
Chemicals	144
By Market:	
Hatcheries	116
Grow-Out Aquaculture	861
By Fish Type:	
Finfish	853
Shellfish	124

### Key Trends in the Global Aquaculture Supplies & Equipment Market

'17 – '22 CAGR (\$) **6.5%**

Key Trends Through 2022:

- Rising demand for fish will require more intensive aquaculture practices.
- Recirculating aquaculture systems will account for an increasing share of the market.
- Improved water treatment, chemicals, & feed are needed to prevent diseases & other issues associated with high stocking densities.

Demand by Region, 2017 (\$)

Leading Industry Players

- Charoen Pokphand Foods
- Grobest
- Schouw & Company (via BioMar)
- SHV Holdings (via Nutreco)
- Tongwei