



Automotive Lubricants Market in India

Industry Study #3619 | February 2018

This study examines the 1.3 million metric ton automotive lubricants market in India. It presents historical demand data (2006, 2011, 2016) and forecasts for 2021 by market (light vehicles, medium & heavy vehicles, off-highway equipment, motorcycles), product (engine oils, transmission & hydraulic fluids, gear oils & greases), and formulation (conventional, synthetic, re-refined/bio-based). The study also evaluates company market share and analyzes key suppliers such as Bharat Petroleum, Castrol India (BP), Hindustan Petroleum, and Indian Oil.



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Table 3-2 | India: Light Vehicle Lubricant Demand by Product & Formulation, 2006 – 2021 (000 metric tons)

| Item | 2006 |
|--------------------------------------|------|
| India Automotive Lubricant Demand | 685 |
| % light vehicle | 17.1 |
| India Light Vehicle Lubricant Demand | 117 |
| By Product: | |
| Engine Oils | 101 |
| Transmission & Hydraulic Fluids | 13 |
| Gear Oils & Greases | 3 |
| By Formulation: | |
| Conventional | 101 |
| Synthetic | 15 |
| Re-refined/Bio-Based | 1 |

