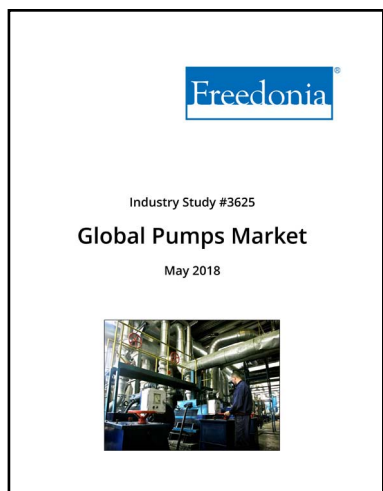




# Global Pumps Market

Industry Study #3625 | May 2018

This study examines the global pumps market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by market (process manufacturing, water infrastructure, oil & gas, other), product (centrifugal; positive displacement; turbine; specialty & other; and drivers, parts, & accessories), and global region (North America, Central & South America, Western Europe, Eastern Europe, Asia/Pacific, and Africa/Mideast). In addition, this study evaluates company market share and analyzes industry competitors worldwide including Ebara, Flowserve, Grundfos, KSB, Sulzer, Weir, Wilo, and Xylem.



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Table 6-2 | Central & South America: Pump Demand by Market & Product Type, 2007–2022 (million dollars)

Item	2007
<b>Pump Demand</b>	<b>2550</b>
<b>By Market:</b>	
Process Manufacturing	840
Water Infrastructure	340
Oil & Gas	680
Other	690
<b>By Product Type:</b>	
Centrifugal	1100
Positive Displacement	390
Turbine	90
Specialty & Other	470
Drivers, Parts, & Accessories	500

