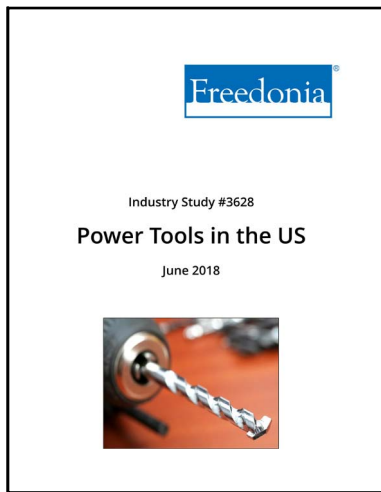




Power Tools in the US

Industry Study #3628 | June 2018

This study examines the \$6.8 billion US power tools market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by power source (plug-in, cordless, pneumatic, other), electric product (drills; saws; sanders, polishers, and grinders; screwdrivers; impact wrenches; planers and routers; hammers; other; and parts and attachments), pneumatic product (nailers and staplers; impact wrenches; drills and screwdrivers; percussion tools; sanders, polishers, and grinders; other; and parts and attachments), market (construction, automotive aftermarket, industrial and other professional, consumer), and distribution channel (home centers, direct sales and distributors, hardware stores, e-commerce, mass marketers). The study also evaluates company market share and analyzes US industry competitors such as Stanley Black & Decker and Techtronic Industries.



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Table 3-8 | Electric Saw Supply & Demand by Power Source & Type, (million dollars)

Item	2007	US Power Tools Market							
Electric Saw Demand	824		Key Products Growth Forecast to 2022 <table border="1"> <tr> <th>Above Average CAGR</th> <th>Average CAGR</th> <th>Below Average CAGR</th> </tr> <tr> <td> <ul style="list-style-type: none"> Electric Screwdrivers Electric Impact Wrenches Electric Hammers </td> <td> <ul style="list-style-type: none"> Electric Drills </td> <td> <ul style="list-style-type: none"> Pneumatic Drills & Screwdrivers Pneumatic Percussion Tools </td> </tr> </table>	Above Average CAGR	Average CAGR	Below Average CAGR	<ul style="list-style-type: none"> Electric Screwdrivers Electric Impact Wrenches Electric Hammers 	<ul style="list-style-type: none"> Electric Drills 	<ul style="list-style-type: none"> Pneumatic Drills & Screwdrivers Pneumatic Percussion Tools
Above Average CAGR	Average CAGR			Below Average CAGR					
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By Type: Circular Other By Power Source: Plug-In Cordless - net imports Electric Saw Shipments % saws Electric Tool Demand	453 371 659 165 537 287 18.1 4540	Markets, 2017 	Leading Industry Players <ul style="list-style-type: none"> Atlas Copco Bosch Hilti Stanley Black & Decker Techtronic Industries 						