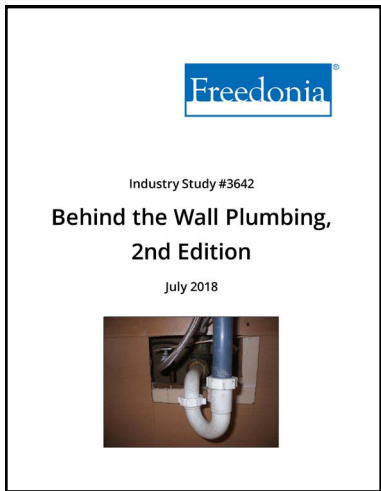




Behind the Wall Plumbing

Industry Study #3642 | July 2018



This study analyzes the behind the wall plumbing market in the US. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 and 2027 by product (pipe, fittings, valves, fire sprinklers), application (fire suppression systems, distribution, DWV, radiant flooring systems) and market (residential and commercial), measured in value terms and in unit terms for pipe fittings and fire sprinklers. The study also evaluates factors that will influence demand for behind the wall plumbing and analyzes industry players, including Charlotte Pipe & Foundry, Johnson Controls, Mueller Industries, and NIBCO.

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Table 3-1 | Pipe Demand by Material, 2007 – 2027 (million dollars)

Item	2007
BTW Plumbing Product Demand	10390
% pipe	53.3
Pipe Demand	5540
Plastic:	2075
PEX	680
PVC	915
Other Resins	480
Metal:	3465
Copper	2245
Galvanized Steel	990
Ductile Iron	230

