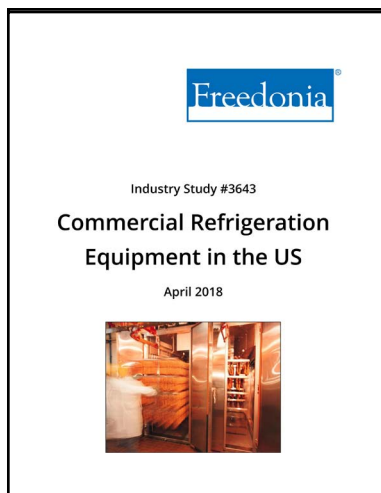




# Commercial Refrigeration Equipment in the US

Industry Study #3643 | April 2018



This study analyzes the \$10 billion commercial refrigeration equipment market in the US. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by product (transportation refrigeration systems, refrigerators & freezers, beverage refrigeration equipment, display cases, other commercial refrigeration equipment, and parts) and market (food & beverage retail, foodservice, food & beverage distribution, food & beverage production, and other markets). The study also evaluates company market share and analyzes industry competitors including Dover, Hoshizaki, Illinois Tool Works, Ingersoll-Rand, Lennox, Panasonic (Hussmann), Standex, True Manufacturing, United Technologies, and Welbilt.

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**Table 3-3 | Transportation Refrigeration System Demand by Type & Market, 2007 – 2022 (million dollars)**

Item	2007
Commercial Refrigeration Equipment	7470
% transport refrigeration	17.4
Transportation Refrigeration Systems	1300
By Type:	
Trailers	573
Shipping Containers	591
Trucks	136
By Market:	
Food Distribution	1125
All Other	175
\$/unit	15480
Transport Refrig Systems (000 units)	84

