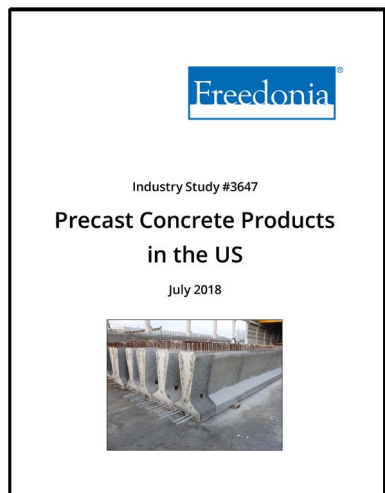




Precast Concrete Products in the US

Industry Study #3647 | July 2018

This study assesses the \$11.3 billion US precast concrete market. It presents historical demand (2007, 2012, 2017) and forecasts for 2022 and 2027 by product (structural building components, architectural building components, transportation, construction products, water and wastewater handling products, other), market (commercial buildings, nonbuilding, residential buildings, agricultural), and Census region (Northeast, Midwest, South, West) and subregion in dollar terms. The study also evaluates company market share and analyzes US industry players such as Coreslab Structures, Forterra, Oldcastle Precast (CRH), and Tindall.



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Table 6-1 | Precast Concrete Water & Wastewater Handling Product Demand, 2007 – 2027 (million dollars)

Item	2007
Precast Concrete Demand	11820
% water & wastewater handling	7.7
Water & Wastewater Handling Demand*	905
Septic Tanks	410
Manholes	220
Water & Sewer System Products	169
Grease Interceptors	40
Other Water & Wastewater Products	66

*Excludes pipe

