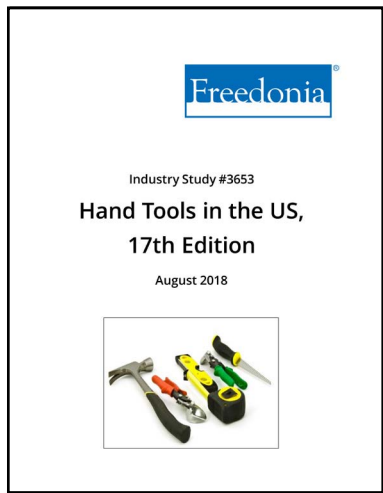




# Hand Tools in the US, 17th Edition

Industry Study #3653 | August 2018



This Freedonia industry study examines the \$5.4 billion hand tools market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by product (specialized automotive tools; wrenches; pliers; screwdrivers; hammers; paint and masonry tools; chisels; axes, adzes, and hatchets; hand saws; other and parts & attachments), by market (construction, automotive aftermarket, industrial and other professional, and consumer), and by distribution channel (direct sales and distributors, home centers, hardware stores, mass marketers, e-commerce). In addition, the study evaluates company market share and analyzes key players such as Snap-on, Stanley Black & Decker, and Techtronic Industries.

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Report Link: <https://hubs.ly/H0dCHhj0>

Table 3-19 | Other Hand Tool Supply & Demand, 2007 – 2022 (million dollars)

Item	2007	US Hand Tools Market							
Hand Tool Demand	5210		<b>Key Products Growth Outlook to 2022</b> <table border="1"> <thead> <tr> <th>Above Average CAGR</th> <th>Average CAGR</th> <th>Below Average CAGR</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> <li>Hand Saws</li> <li>Axes, Adzes, &amp; Hatchets</li> <li>Precision Measuring Tools</li> <li>Multitools</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Specialized Automotive Tools</li> <li>Pliers</li> <li>Screwdrivers</li> <li>Paint &amp; Masonry Tools</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Wrenches</li> <li>Chisels</li> </ul> </td> </tr> </tbody> </table>	Above Average CAGR	Average CAGR	Below Average CAGR	<ul style="list-style-type: none"> <li>Hand Saws</li> <li>Axes, Adzes, &amp; Hatchets</li> <li>Precision Measuring Tools</li> <li>Multitools</li> </ul>	<ul style="list-style-type: none"> <li>Specialized Automotive Tools</li> <li>Pliers</li> <li>Screwdrivers</li> <li>Paint &amp; Masonry Tools</li> </ul>	<ul style="list-style-type: none"> <li>Wrenches</li> <li>Chisels</li> </ul>
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Other Hand Tool Demand	843	<b>Demand Share by Market, 2017 (\$)</b> <table border="1"> <tbody> <tr> <td>68% Professional</td> <td>32% Consumer</td> </tr> </tbody> </table>	68% Professional	32% Consumer	<b>Leading Industry Players</b> <ul style="list-style-type: none"> <li>Snap-on</li> <li>Stanley Black &amp; Decker</li> <li>Techtronic Industries</li> </ul>				
68% Professional	32% Consumer								
Precision Measuring Tools	194								
Multitools	124								
All Other Hand Tools	525								
+ exports	130								
- imports	397								
Other Hand Tool Shipments	576								
deflator (2009=100)	90.7								
Other Hand Tool Shipments (mil 2009\$)	635								