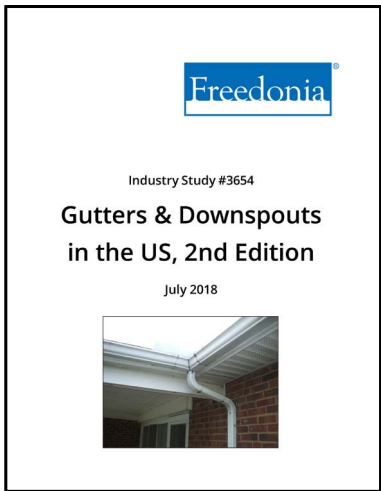




Gutters & Downspouts in the US

Industry Study #3654 | July 2018

This study analyzes the \$5.1 billion US gutter and downspout market. It presents historical demand data (2007, 2012, and 2017) and forecasts for 2022 and 2027 by product (gutters, downspouts, gutter guards, hardware and accessories), market (new residential, residential improvement and repair, new commercial, commercial improvement and repair), material (aluminum, steel, plastic, copper, other) and region of the US. In addition, the study evaluates company market share and analyzes industry players including Gibraltar and OmniMax.



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Report Link: <https://hubs.ly/H0dkyRx0>

Table 3-6 | Gutter Guard Demand by Market & Material, 2007–2027 (million dollars)

Item	2007	US Gutter & Downspout Market	
Gutter & Downspout Demand	3810	<p>'17 - '22 CAGR (\$) 3.2%</p>	<p>Key Regional Trends Through 2022:</p> <ul style="list-style-type: none"> The South will remain the largest, fastest growing region. Gutter guard sales will be especially strong in the West, as these products mitigate the spread of wildfires. The Northeast & Midwest will post slower gains due to slower growth of construction activity.
% gutter guards	10.8		
Gutter Guard Demand	411	<p>Markets, 2017 (\$)</p> <p>62% Residential I & R 29% Commercial I & R 8% New Residential 1% New Commercial</p>	<p>Leading Industry Players</p> <ul style="list-style-type: none"> Gibraltar OmniMax
By Market:			
Residential	362		
Commercial	49		
By Material:			
Aluminum	249		
Steel	89		
Plastic	38		
Copper & Other Materials	35		
\$/linear ft	1.37		
Gutter Guard Demand (mil linear ft)	300		