



Global Fertilizers

Industry Study #3657 | January 2019



This Freedonia study analyzes the \$130.8 billion world-wide fertilizer market. It presents historical demand data (2007, 2012, 2017) as well as forecasts for 2022 by nutrient (nitrogen, phosphate, potassium, other), market (agriculture, commercial, consumer), crop, and geographic region. In addition, the study evaluates company market share and analyzes global industry players such as Belaruskali, CF Industries, EuroChem, Israel Chemical, Mosaic, Nutrien, OCP, PhosAgro, Uralkali, and Yara International.

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Report Link: <https://hubs.ly/H0g0XK40>

Table 7-8 | Ukraine: Fertilizer Demand by Nutrient, Market & Crop, 2007 – 2022 (thousand metric tons nutrient)

Item	2007	Key Trends in the Global Fertilizer Market	
Eastern Europe Fertilizer Demand	9435	<p>'17 - '22 CAGR (m tons nutrient) ↑ 1.4%</p>	<p>Key Trends Through 2022:</p> <ul style="list-style-type: none"> Rising fertilizer use will help maximize crop productivity on limited arable land. Improving education regarding proper fertilizer use will promote increasing demand. Production increases in Eastern Europe & the Middle East to increase access to fertilizers in developing countries.
% Ukraine	12.7		
Ukraine Fertilizer Demand	1200	<p>Top Fertilizer Nutrients, 2017</p> <p>Nitrogen 55% Phosphate 23% Potassium 18%</p>	<p>Leading Industry Players</p> <ul style="list-style-type: none"> Mosaic Nutrien Yara International
By Nutrient:			
Nitrogen	745		
Phosphate	170		
Potassium	245		
Other Nutrients	40		
By Market & Crop:			
Agriculture	1155		
Wheat	310		
Corn	140		
Other Crops	705		
Commercial & Consumer	45		