



# Tool Storage Products

Industry Study #3663 | September 2018



This industry study assesses the \$2.6 billion US tool storage product market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by class (professional- and consumer-grade), product (chests and cabinets; boxes, cases, bags and belts; carts; and accessories), and distribution channel (direct sales and distributors, home centers, hardware stores, mass marketers, e-commerce). The study also examines consumer attitudes, purchasing patterns, product innovations and marketing trends, as well as evaluating company market share and analyzing industry players such as Apex Tool Group, Snap-on, Stanley Black & Decker, and Techtronic Industries.

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Report Link: <https://hubs.ly/H0dQZMv0>

**Table 6-1 | Tool Storage Demand by Distribution Channel, 2007-2022 (million dollars)**

Item	2007
<b>Tool Storage Demand</b>	<b>2495</b>
Direct Sales & Distributors	985
Home Centers	750
Hardware Stores	340
E-Commerce	100
Mass Marketers	320

