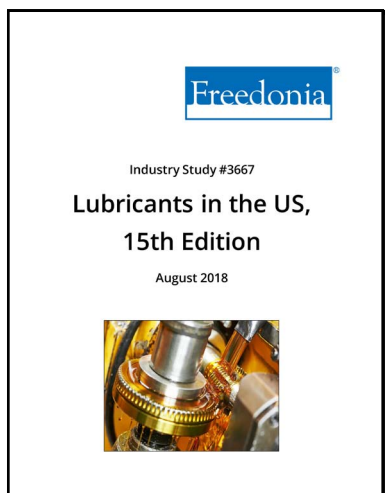




Lubricants in the US

Industry Study #3667 | August 2018

This industry study analyzes the 2.3 billion gallon US lubricants market. It presents historical demand data (2007, 2012, 2017) and forecasts for 2022 by basestock (petroleum, synthetic, re-refined, and biobased), formulation (conventional and non-conventional), product (engine oils, process oils, transmission and hydraulic fluids, metalworking fluids, general industrial oils, gear oils, and greases), and market (light vehicle, commercial and industrial, nondurable goods manufacturing, transportation equipment, and durable goods manufacturing). In addition, the study evaluates company market share and analyzes industry players such as BP, Calumet, Chevron, Exxon Mobil, Houghton International, Phillips 66, Shell, Valvoline, and Warren Oil.



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Table 4-13 | Process Oils: Demand by Type & Market, 2007–2022 (million gallons)

Item	2007
Process Oil Demand	445
By Type:	
Rubber Oils	116
White Oils	94
Electrical Oils	92
Other Process Oils	143
By Market:	
Nondurable Goods Manufacturing	320
Commercial & Industrial	67
Durable Goods Manufacturing	58
% process oils	17.3
Lubricant Demand	2569

