This study examines the $3.3 billion US lubricant additives market. It offers historical demand data (2007, 2012, 2017) and forecasts for 2022 by product (deposit control additives, viscosity modifiers, antiwear & extreme pressure additives, friction modifiers, antioxidants, corrosion inhibitors, emulsifiers, other) and market (automotive, including engine oil additives and transmission and other lubricants; and industrial, including metalworking fluid, industrial engine oil, and other). The study also evaluates company market share and analyzes US industry competitors, including Afton Chemical, Chevron Oronite, and Lubrizol.

Report Link: https://hubs.ly/H0f2F530

Table 5-1 | Lubricant Additive Demand by Market, 2007–2022

<table>
<thead>
<tr>
<th>Item</th>
<th>2007</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lubricant Production (mil gal)</td>
<td>2985</td>
</tr>
<tr>
<td>lb additives/gallon lubricants</td>
<td>0.94</td>
</tr>
<tr>
<td>Lubricant Additive Demand (mil lb)</td>
<td>2795.0</td>
</tr>
<tr>
<td>Automotive</td>
<td>1904.5</td>
</tr>
<tr>
<td>Industrial</td>
<td>890.5</td>
</tr>
<tr>
<td>$/lb</td>
<td>0.98</td>
</tr>
<tr>
<td>Lubricant Additive Demand (mil $)</td>
<td>2740</td>
</tr>
<tr>
<td>Automotive</td>
<td>1835</td>
</tr>
<tr>
<td>Industrial</td>
<td>905</td>
</tr>
</tbody>
</table>