



Lubricant Additives

Industry Study #3668 | October 2018



This study examines the \$3.3 billion US lubricant additives market. It offers historical demand data (2007, 2012, 2017) and forecasts for 2022 by product (deposit control additives, viscosity modifiers, antiwear & extreme pressure additives, friction modifiers, antioxidants, corrosion inhibitors, emulsifiers, other) and market (automotive, including engine oil additives and transmission and other lubricants; and industrial, including metalworking fluid, industrial engine oil, and other). The study also evaluates company market share and analyzes US industry competitors, including Afton Chemical, Chevron Oronite, and Lubrizol.

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Table 5-1 | Lubricant Additive Demand by Market, 2007–2022

Item	2007
Lubricant Production (mil gal)	2985
lb additives/gallon lubricants	0.94
Lubricant Additive Demand (mil lb)	2795.0
Automotive	1904.5
Industrial	890.5
\$/lb	0.98
Lubricant Additive Demand (mil \$)	2740
Automotive	1835
Industrial	905

