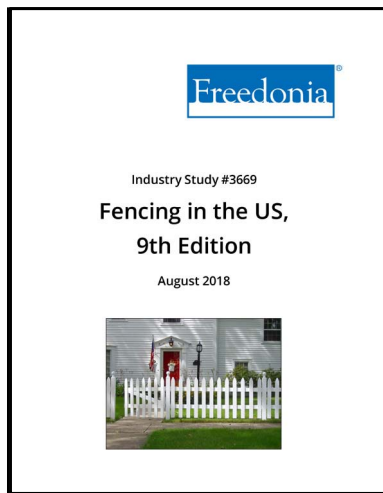




Fencing in the US, 9th Edition

Industry Study #3669 | August 2018



This study examines the \$7.4 billion US fencing market. It presents historical demand (2007, 2012, 2017) and forecasts for 2022 and 2027 by material (metal, wood, plastic and composite, concrete, other) and market (residential buildings, commercial buildings, nonbuilding, agricultural) in dollar and linear feet terms and US Census region (Northeast, Midwest, South, West) and subregion in dollar terms. The study also evaluates company market share and analyzes industry players such as ASSA ABLOY, Barrette Outdoor Living, ITOCHU, MAT Holdings, Merchants Metals, and Universal Forest Products.

[Learn More About This Report](#)

Report Link: <https://hubs.ly/H0dMhgB0>

Table 4-1 | Fencing Demand by Market, 2007 – 2027

Item	2007
Fencing Demand (mil \$)	5895
Residential	2940
Commercial	1419
Nonbuilding	801
Agricultural	735
\$/linear foot	6.00
Fencing Demand (mil linear feet)	986
Residential	451
Commercial	191
Nonbuilding	144
Agricultural	200

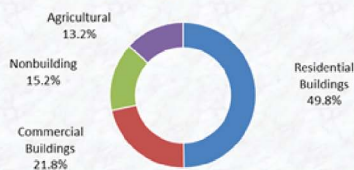
Key Trends in the US Fencing Market



Key Drivers of Growth Through 2022:

- Growth in residential improvement and repair construction activity
- Increased adoption of higher value products, whether for their durability – like plastic – their aesthetics, or both
- Rising installations of fences on existing properties and the need to maintain the large stock of existing fencing

Markets, 2017 (\$)



Leading Industry Players

- ASSA ABLOY
- Barrette Outdoor Living
- ITOCHU
- MAT Holdings
- Merchants Metal
- Universal Forest Products