



Pipe: Products & Markets

Industry Study #3675 | January 2019



This Freedonia study analyzes the \$37.2 billion US pipe market. It presents historical demand data (2007, 2012, 2017) and forecasts (2022, 2027) by market (oil and natural gas; potable water; storm and sanitary sewer; conduit; industrial processing; drain, waste, and vent; irrigation, structural, mechanical, and OEM) and by material (steel, PVC, HDPE, PEX, CPVC, fiberglass, ABS, copper, concrete, ductile iron, aluminum, clay, other nonferrous metals). The study also evaluates company market share and analyzes key industry participants, including Forterra, JM Eagle, Tenaris, and Zekelman Industries.

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Report Link: <https://hubs.ly/H0f-Fhv0>

Table 3-9 | Potable Water Pipe Demand by Material, 2007 – 2027 (million dollars)

Item	2007	US Pipe Market	
Pipe Demand	41115		Key Material Growth Outlook to 2022
% potable water	20.6		
Potable Water Pipe Demand	8475	Top Markets, 2017 (\$)	Leading Industry Players
Steel	1101		
Plastic	3146		
Copper	2089		
Concrete	439		
Ductile Iron	1700		
\$/lb	0.72		
Potable Water Pipe Demand (mil lbs)	11796		
\$/linear ft	2.45		
Potable Water Pipe (mil linear ft)	3458		